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Census REF HD 9724 .U52x 1984 [v.2] no.26B c.1

1982

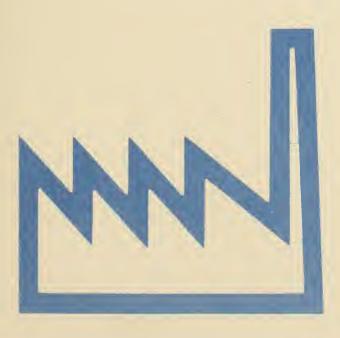
Census of Manufactures

MC82-1-26B

INDUSTRY SERIES

Converted Paper and Paperboard Products, Except Containers and Boxes

Industries 2641, 2642, 2643, 2645, 2646, 2647, 2648, and 2649



The publications
from the 1982 Economic and
Agriculture Censuses are dedicated
to the memory of Shirley Kallek,
Associate Director for Economic Fields.
During her career at the Bureau of the
Census (1955 to 1983), she continually
directed efforts to improve
the timeliness and accuracy of
economic statistics.

1982 Census of Manufactures

MC82-I-26B

INDUSTRY SERIES

Converted Paper and Paperboard Products, Except Containers and Boxes

2641	Paper Coating and Glazing
2642	Envelopes
2643	Bags, Except Textile Bags
2645	Die-Cut Paper and Board
2646	Pressed and Molded Pulp Goods
2647	Sanitary Paper Products
2648	Stationery Products
2649	Converted Paper Products, N.E.C.

Issued March 1985



U.S. Department of Commerce

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Gaylord E. Worden, Chief

ACKNOWLEDGMENTS—Meny persons participeted in the verious activities of the 1982 Census of Menufectures. Primary direction of the progrem wes performed by Shirley Kallek, Associete Director for Economic Fields (until May 1983), Charles A. Walta, her successor, end Michael G. Farrall, Assistant Director for Economic end Agriculture Censuses (until August 1984), end John H. Berry, his successor.

This report was prepared in the Industry Division under the general direction of Rogar H. Buganhagan, Chief (until April 1983), and Gaylord E. Worden, his successor. John P. Govoni, Assistent Chief for Census/Annual Survey of Manufactures (ASM) Programs, was responsible for the overell menegement of the census of manufactures. He guided the planning and implementation of the project and coordinated activities with other divisions.

Progrem responsibility was shared by the following individuals who perticipated importantly in the entire progrem: John P. McNamee, Chief, Minerals Branch; Dale W. Gordon, Chief, Cansus/ASM Durebles Brench; Michael J. Zampogna, Chief, Census/ASM Nondurebles Brench; Barnard J. Fitzpatrick, Chief, Census Special Reports Brench (until April 1983); end Bruce M. Goldhirach, his successor; Kenneth I. Hansen, Chief, Annuel Survey of Manufactures Branch; Malcolm E. Bernhardt, Chief, Current Durables Brench; and Carole A. Ambler, Chief, Current Nondurebles Brench.

Allen H. Foreman, Jr., Chief, Forest Products, Printing and Publishing, and Chemicals Section, assisted by Richard Neiger, was directly responsible for the analysis of the data and preparation of this report.

Dr. Edward A. Robinson, Senior Industry Stetisticien, made significent contributions to the besic economic concepts end content of the census. The computer processing systems were developed and coordinated under the direction of William E. Norfolk, Assistent Chief for Operations. Sarah A. Mathis, Chief, Census Programming Brench, wes responsible for implementation of the computer systems, and the computer programs were prepered under the supervision of David Onions and Gerald S. Turnage, essisted by Barbara A. Lambert. The mathemeticel techniques end quelity control requirements were developed by Preston J. Walta, Assistent Chief for Reseerch and Methodology, assisted by Stacey Cole, Pamela McKae, Amella M. Peregoy, Magdalena Ramos, and Ann M. Staphens.

Industry classification wes controlled by Bruce M. Goldhirsch; coordinetion ectivities with Deta Preperation Division were carried out by Eric Taylor; and the various phases of the publication process were coordineted by Lille Mae Skinner. Other persons mede importent contributions in such areas es developing specifications, procedures, end resolving problems. They include Richard J. Sterner, Robert A. Rosati, Richard Sweeney, Cyr F. Linonis, Leonard Pomeroy, Patricia L. Horning, end Dennis L. Wagner.

Systems end procedures for meilout, receipt, correspondence, dete input, industry clessification, other clerical processing, edministrative record

processing, end quelity control, elong with the associated electronic computer progrems, were developed in the Economic Surveys Division, W. Joel Richardson, Chief.

Plenning, design, review, end composition of report forms were performed in the Administrative Services Division, Robert L. Kirkland, Chief. Publication plenning, design, editorial review, composition, end printing procurement were performed in the Publications Services Division, Reymond J. Koski, Chief.

Geographic coding procedures end associeted computer programs were developed in the Geography Division, Robert W. Marx, Chief.

Meilout preperetion end receipt operations, clerical and analytical review activities, dete keying, and geocoding review were performed in the Deta Preperetion Division, Don L. Adams, Chief.

Computer processing was performed in the Computer Services Division, C. Thomas DiNanna, Chief (until Februery 1984), end John E. Halterman, his successor.

Photocomposition progrems for the stetistical tebles were developed in the Systems Support Division, Larry J. Patin, Chief (until October 1983), and Arnold E. Lavin, his successor.

Speciel-purpose computer programs for disclosure analysis were developed in the Business Division, Garald F. Cranford, Chief (until December 1983), end Howard N. Hamilton, his successor.

The overell planning and review of the census operations were performed by the steff of the office of the Assistant Director for Economic and Agriculture Censuses.

Special ecknowledgment is also due the meny businesses whose cooperation has contributed to the publication of these date.

Library of Congrass Cataloging in Publication Data

Census of menufactures (1982) 1982 census of menufactures.

Contents: [1] Geogrephic eree series — [2] Industry series.

Supt. of Docs. no.: C 3.24/8: MC82-I

1. United Stetes—Manufectures—Statistics.

I. United Stetes. Bureeu of the Census.

I. United Stetes. Bureeu of the Census. II. Title. HD9724.C4 1984 338.4'767'0973

83-600153

For sele by Superintendent of Documents, U.S. Government Printing Office, Weshington, D.C. 20402.

INTRODUCTION

ECONOMIC CENSUSES OVER TIME

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from "selected services" to "all services, except religious organizations and private households." A total of 41 additional four-digit standard industrial classifications1 (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

AUTHORITY AND SCOPE OF THE ECONOMIC CENSUSES

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

^{&#}x27;Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

CENSUS OF MANUFACTURES

General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement.¹ This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

Establishment Basis of Reporting

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report Forms

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments—This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll,

and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM) Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-unit establishments (non-ASM)—This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same

data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries in accordance with the industry definitions in the SIC system. Under this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450

industries (four-digit SIC). The product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 1,500 classes of products, identified by a five-digit code, and about 11,000 products, identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the

composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

MICROFICHE AND COMPUTER TAPES

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as Ib, gal, yd, doz, bbl, and s tons, are used in the customary sense.

		Four-dig	git industry sta	atistics
	Item	Historical	Operating ratios	By geographic area
1 2	Number of companies	1a 1a		2
3 4	Employment and payroll: Number of employees	1a 1a	1b 1b	2 2
5 6 7 8	Supplemental labor costs	1a 1a 1a	1b 1b 1b	2 2 2
9	Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a .	1b	2
11 12 13 14 15	Product shipments (seven-digit) Value added by manufacture Cost of materials Fuels and electric energy Materials consumed by kind	1a 1a	1b 1b	2 2
16 17 18	Inventories: Total, end of year By method of valuation By stage of fabrication	1a		
19 20 21	Capital expenditures, assets, rental payments, and purchased services: New capital expenditures Used plant and equipment expenditures Gross assets	1a		2
22 23 24 25	Depreciation Retirements of buildings and machinery Rental payments Purchased services			
26 27	Ratios: Specialization Coverage	1a 1a		

^{*}Number of companies with shipments of over \$100 thousand.

^{**}Detailed information shown.

in This Report by Table Number

		- Cale and a second						
Fou	ur-digit industr	y statistics—Con.		Five-digit	product class stati	and seven-digi stics	t product	
Summary and supplemental	By employ- ment size	By industry and product class specialization	Materials consumed by kind	Industry- product analysis	Product shipments	Product class by geographic area	Historical product class	
3a **3a	4	5a			* 6a			1 2
3a 3a **3d **3a **3a 3a	4 4 4 4	5a 5a 5a 5a 5a						3 4 5 6 7 8
3a 3a **3a	4 4 4	5a 5a 5a		5b, 5c 5b, 5c	6a 6a	6b	6c	9 10 11 12 13
3a, 3d 3b, 3c 3b, 3c	4		7					14 15 16 17
3b **3a, **3d	4	5 a						18
**3a, **3d **3d **3d **3d **3d **3d								20 21 22 23 24 25
3a 3a				5b 5b				26 27



Converted Paper and Paperboard Products, Except Containers and Boxes

CONTENTS

[Page numbers listed here omit the prefix that appears as part of the number of each page]

Page

Users		VIII 2
TABI	LES	
INDUS	STRY STATISTICS	
1a. 1b. 2. 3a. 3b. 3c. 3d. 4. 5a.	Historical Statistics for the Industry: 1982 and Earlier Years Selected Operating Ratios for the Industry: 1982 and Earlier Years Industry Statistics for Selected States: 1982 and 1977 Summary Statistics for the Industry: 1982. Value of Inventories for the Industry: End of 1981 and 1982 Inventories by Specific Method of Valuation for the Industry: End of 1982 Supplemental Industry Statistics Based on Sample Estimates: 1982 Industry Statistics by Employment Size of Establishment: 1982 Industry Statistics by Industry and Primary Product Class Specialization: 1982	7 9 10 14 14 15 16 17
PROD	OUCT STATISTICS	
5b. 5c-1. 5c-2. 6a. 6b. 6c.	Industry-Product Analysis—Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years Industry-Product Analysis—Shipments by Product Class and Industry: 1982 Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982 Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977 Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977 Product Classes—Value Shipped by All Producers: 1982 and Earlier Years	21 21 23 23 29 31
MATE	ERIAL STATISTICS	
7.	Materials Consumed by Kind: 1982 and 1977	31
APPE	ENDIXES	
A. B.	Explanation of Terms	
Public	cation Program Inside back c	over

DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

CONVERTED PAPER AND PAPERBOARD PRODUCTS, EXCEPT CONTAINERS AND BOXES

This report shows 1982 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC Code and Title

2641 Paper Coating and Glazing

2642 Envelopes

2643 Bags, Except Textile Bags

2645 Die-Cut Paper and Board

2646 Pressed and Molded Pulp Goods

2647 Sanitary Paper Products

2648 Stationery Products

2649 Converted Paper Products, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.¹

INDUSTRY 2641, PAPER COATING AND GLAZING

This industry comprises establishments primarily engaged in the manufacture of coated, glazed, or varnished paper from purchased paper. Also included are establishments primarily engaged in the manufacture of pressure sensitive tape with backing of any material other than rubber. Establishments primarily

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

engaged in the manufacture of carbon paper are classified in industry 3955, and photographic and blueprint paper in industry 3861.

In the 1982 Census of Manufactures, Industry 2641, Paper Coating and Glazing, recorded employment of 43.1 thousand. The total value of shipments for establishments classified in this industry was \$5.5 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 9 percent above the 39.7 thousand reported in 1977. The leading States in employment in 1982 were Massachusetts, Wisconsin, Illinois, and Ohio, accounting for approximately 39 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 40 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment decreased 2 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2641 shipped \$4.1 billion of products primary to the industry, \$1.1 billion of secondary products, and had \$187 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 79 percent (specialization ratio). In 1977, this specialization ratio was 80 percent.

Establishments in this industry also accounted for 84 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 86 percent. The products primary to industry 2641, no matter in what industry they were produced, appear in table 6a and aggregate to \$4.9 billion in current prices.

The total cost of materials and services used by establishments classified in the paper coating and glazing industry amounted to \$3.1 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

INDUSTRY 2642, ENVELOPES

This industry comprises establishments primarily engaged in the manufacture of envelopes of any description from purchased paper and paperboard. Establishments primarily engaged in the manufacture of stationery envelopes, defined as manufactured for personal and social use, are classified in industry 2648.

In the 1982 Census of Manufactures, Industry 2642, Envelopes, recorded employment of 24.4 thousand. The total value of shipments for establishments classified in this industry was \$1.8 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 8 percent above the 22.6 thousand reported in 1977. The leading States in employment in 1982 were New York, California, Illinois, and Massachusetts, accounting for approximately 40 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they also accounted for approximately 40 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment decreased 5 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2642 shipped \$1.6 billion of products primary to the industry, \$38 million of secondary products, and had \$90 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 98 percent (specialization ratio). In 1977, this specialization ratio was 97 percent.

Establishments in this industry also accounted for 94 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 93 percent. The products primary to industry 2642, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.8 billion in current prices.

The total cost of materials and services used by establishments classified in the envelopes industry amounted to \$920 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

INDUSTRY 2643, BAGS, EXCEPT TEXTILE BAGS

This industry comprises establishments primarily engaged in the manufacture of bags from purchased paper, cellophane, acetate, polyethylene, polypropylene, pliofilm, foil, and similar sheet or film materials. Establishments primarily engaged in the manufacture of textile bags are classified in industry 2393.

In the 1982 Census of Manufactures, Industry 2643, Bags, Except Textile Bags, recorded employment of 50.2 thousand. The total value of shipments for establishments classified in this industry was \$5.0 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 3 percent above the 48.7 thousand reported in 1977. The leading States in employment in 1982 were New York, Illinois, Georgia, and California, accounting for approximately 31 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 35 percent of the industry's employment.

Compared with 1981, employment decreased 8 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2643 shipped \$4.4 billion of products primary to the industry, \$556 million of secondary products, and had \$103 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 89 percent (specialization ratio). In 1977, this specialization ratio was 88 percent.

Establishments in this industry also accounted for 92 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 90 percent. The products primary to industry 2643, no matter in what industry they were produced, appear in table 6a and aggregate to \$4.8 billion in current prices.

The total cost of materials and services used by establishments classified in the bags, except textile bags, industry amounted to \$3.0 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

INDUSTRY 2645, DIE-CUT PAPER AND BOARD

This industry comprises establishments primarily engaged in the die-cutting of purchased paper and paperboard; and in the manufacture of cardboard by laminating, lining, or surface-coating paperboard. Establishments primarily engaged in laminating building paper or building board from purchased paper or board are classified in industry 2649.

In the 1982 Census of Manufactures, Industry 2645, Die-Cut Paper and Board, recorded employment of 15.9 thousand. The total value of shipments for establishments classified in this industry was \$1.7 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 11 percent above the 14.3 thousand reported in 1977. The leading States in employment in 1982 were New York, California, Illinois, and Pennsylvania, accounting for approximately 45 percent of the industry's 1982 employment. Data for Pennsylvania have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when New York, New Jersey, Illinois, and Ohio accounted for approximately 45 percent of the industry's employment.

Compared with 1981, employment decreased 8 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2645 shipped \$1.5 billion of products primary to the industry, \$147 million of secondary products, and had \$76 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 91 percent (specialization ratio). In 1977, this specialization ratio was 88 percent.

Establishments in this industry also accounted for 91 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 84 percent. The products primary to industry 2645, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.6 billion in current prices.

The total cost of materials and services used by establishments classified in the die-cut paper and board industry amounted to \$975 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 13 percent of total value of shipments.

INDUSTRY 2646, PRESSED AND MOLDED PULP GOODS

This industry comprises establishments primarily engaged in the manufacture of all kinds of pressed and molded pulp goods, including papier-mache articles, other than statuary and art goods (industry 3299). Establishments primarily engaged in the manufacture of plates and utensils from paper and paperboard are classified in industry 2654.

In the 1982 Census of Manufactures, Industry 2646, Pressed and Molded Pulp Goods, recorded employment of 3.2 thousand. The total value of shipments for establishments classified in this industry was \$236 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 35 percent below the 4.9 thousand reported in 1977. The leading States in employment in 1982 were Maine, California, Mississippi, and Indiana, accounting for approximately 65 percent of the industry's 1982 employment. Data for these States have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Maine, New York, California, and Illinois accounted for approximately 50 percent of the industry's employment.

Compared with 1981, employment did not change. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2646 shipped \$236 million of products primary to the industry, no secondary products, and had \$100 thousand of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 100 percent (specialization ratio). In 1977, this specialization ratio was 98 percent.

Establishments in this industry also accounted for 97 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 99 percent. The products primary to industry 2646, no matter in what industry they were produced, appear in table 6a and aggregate to \$242 million in current prices.

The total cost of materials and services used by establishments classified in the pressed and molded pulp goods industry amounted to \$99 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 1 percent of total value of shipments.

INDUSTRY 2647, SANITARY PAPER PRODUCTS

This industry comprises establishments primarily engaged in the manufacture of, from purchased paper, sanitary paper products, such as facial tissues and handkerchiefs, table napkins, toilet paper, towels, disposable diapers, and sanitary napkins and tampons. Establishments primarily engaged in the manufacture of premoistened towelettes are classified in industry 2844.

In the 1982 Census of Manufactures, Industry 2647, Sanitary Paper Products, recorded employment of 36.7 thousand. The total value of shipments for establishments classified in this industry was \$9.1 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for

changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 6 percent above the 34.5 thousand reported in 1977. The leading States in employment in 1982 were Wisconsin, Pennsylvania, California, and New Jersey, accounting for approximately 45 percent of the industry's 1982 employment. Data for Pennsylvania have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977; when they also accounted for approximately 45 percent of the industry's employment.

Compared with 1981, employment increased less than 1 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2647 shipped \$8.3 billion of products primary to the industry, \$494 million of secondary products, and had \$368 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 94 percent (specialization ratio). In 1977, this specialization ratio was 93 percent.

Establishments in this industry also accounted for 98 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 99 percent. The products primary to industry 2647, no matter in what industry they were produced, appear in table 6a and aggregate to \$8.4 billion in current prices.

The total cost of materials and services used by establishments classified in the sanitary paper products industry amounted to \$4.7 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 1 percent of total value of shipments.

INDUSTRY 2648, STATIONERY PRODUCTS

This industry comprises establishments primarily engaged in the manufacture of stationery, tablets, looseleaf fillers, and related items from purchased paper. Establishments primarily engaged in the manufacture of envelopes are classified in industry 2642.

In the 1982 Census of Manufactures, Industry 2648, Stationery Products, recorded employment of 12.6 thousand. The total value of shipments for establishments classified in this industry was \$1,034 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was unchanged from the 12.6 thousand reported in 1977. The leading States in employment in 1982 were Massachusetts, Illinois, Missouri, and New York, accounting for approximately 40 percent of the industry's 1982 employment. Data for Missouri and New York have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Massachusetts, Missouri, Pennsylvania, and California accounted for approximately 45 percent of the industry's employment.

Compared with 1981, employment increased 6 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2648 shipped \$701 million of products primary to the industry, \$186 million of secondary products, and had \$147 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 79 percent (specialization ratio). In 1977, this specialization ratio was 86 percent.

Establishments in this industry also accounted for 73 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 80 percent. The products primary to industry 2648, no matter in what industry they were produced, appear in table 6a and aggregate to \$959 million in current prices.

The total cost of materials and services used by establishments classified in the stationery products industry amounted to \$601 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 6 percent of total value of shipments.

INDUSTRY 2649, CONVERTED PAPER PRODUCTS, N.E.C.

This industry comprises establishments primarily engaged in the manufacture of, from purchased paper or paperboard, miscellaneous converted paper or paperboard products, not elsewhere classified. Establishments primarily engaged in the manufacture of sanitary products are classified in industry 2647. The paper stock used for wallpaper called "hanging paper" is classified in industry 2621. Establishments primarily engaged in the manufacture of stationery, tablets, and related products are classified in industry 2648.

In the 1982 Census of Manufactures, Industry 2649, Converted Paper Products, N.E.C., recorded employment of 27.2 thousand. The total value of shipments for establishments classified in this industry was \$2.4 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 7 percent below the 29.4 thousand reported in 1977. The leading States in employment in 1982 were Tennessee, New York, Pennsylvania, and New Jersey, accounting for approximately 40 percent of the industry's 1982 employment. This represents a shift from 1977 when New York, Massachusetts, Pennsylvania, and Tennessee accounted for approximately 50 percent of the industry's employment.

Compared with 1981, employment decreased 10 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2649 shipped \$2.0 billion of products primary to the industry, \$313 million of secondary products, and had \$127 million of miscellaneous receipts. Thus, the ratio of primary products to the total

of both secondary and primary products shipped by establishments in the industry was 86 percent (specialization ratio). In 1977, this specialization ratio was 88 percent.

Establishments in this industry also accounted for 80 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 81 percent. The products primary to industry 2649, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.4 billion in current prices.

The total cost of materials and services used by establishments classified in the converted paper products, n.e.c., industry amounted to \$1.2 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 10 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for auxilia	ries. For r	neaning of	abbreviation	ons and syn	nbols, see in	troductory	text. For e	xplanation of	terms, see a	ppendixes]					
		All establi	ishments ³	All em	ployees	Pro	duction wo	rkers	Value			New	End-of-	Ra	tios
Year ¹	Com- panies ² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
						INDUSTI	RY 2641,	PAPER CO	ATING AN	D GLAZINO	à				
1982 Census	498	574	298	43.1	882.4	29.5	59.1	529.3	2 330.5	3 117.2	5 454.0	200.8	715.3	79	84
1981 ASM	(NA)	(NA)	(NA)	42.2	805.8	28.5	58.0	473.9	2 103.6	3 077.9	5 146.0	199.8	672.3	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	45.8	753.1	29.8	60.8	437.5	1 902.9	2 805.0	4 688.1	174.5	639.8	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	49.8	680.9	36.1	63.5	414.1	1 726.7	2 473.3	4 229.6	151.2	602.1	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	41.3	615.7	28.4	57.9	378.6	1 633.6	2 128.4	3 746.2	91.0	520.4	(NA)	(NA)
1977 Census	454	529	239	39.7	551.2	27.2	56.8	335.1	1 507.0	1 908.3	3 392.0	98.7	451.2	80	86
	(NA)	(NA)	(NA)	39.3	512.7	26.8	56.1	319.6	1 366.9	1 751.2	3 073.7	92.0	403.2	(NA)	(NA)
	(NA)	(NA)	(NA)	36.6	437.4	24.8	49.1	265.8	1 199.4	1 386.8	2 626.1	107.5	358.3	(NA)	(NA)
	(NA)	(NA)	(NA)	40.8	456.5	28.5	59.2	286.9	1 347.7	1 454.8	2 644.7	84.0	446.1	(NA)	(NA)
	(NA)	(NA)	(NA)	39.3	408.3	27.3	59.1	264.1	1 190.6	1 109.6	2 284.6	69.8	304.3	(NA)	(NA)
1972 Census	366	426	217	37.2	366.6	26.5	55.7	231.9	984.4	984.8	1 954.0	52.3	256.7	76	86
	(NA)	(NA)	(NA)	38.4	342.5	27.1	55.8	210.9	912.3	932.1	1 831.8	42.4	246.4	(NA)	(NA)
	(NA)	(NA)	(NA)	38.3	327.1	27.3	56.1	200.7	880.4	877.2	1 749.9	76.6	228.2	(NA)	(NA)
	(NA)	(NA)	(NA)	38.9	314.5	27.7	59.1	197.9	828.7	911.8	1 721.8	77.4	247.2	(NA)	(NA)
	(NA)	(NA)	(NA)	33.7	258.7	24.0	52.8	161.9	659.1	809.0	1 443.2	59.1	185.2	(NA)	(NA)
	334	397	202	37.1	260.8	27.0	56.4	165.6	728.0	843.3	1 566.5	59.1	173.7	(NA)	87
							INDUST	RY 2642, I	ENVELOPE	s					
1982 Census	196	296	217	24.4	428.7	19.0	37.0	287.5	853.6	919.9	1 771.3	45.1	210.4	98	94
1981 ASM	(NA)	(NA)	(NA)	25.6	393.8	20.3	39.8	268.8	770.7	837.1	1 600.7	38.1	182.6	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	25.6	362.0	20.4	39.6	246.9	741.1	734.1	1 460.4	55.2	177.9	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	24.9	329.8	19.8	38.8	225.7	665.7	648.6	1 303.6	38.7	155.8	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	22.9	295.6	17.9	35.5	200.2	556.0	569.3	1 120.7	29.3	131.4	(NA)	(NA)
1977 Census	182	265	184	22.6	270.0	17.6	34.6	182.4	503.4	493.4	990.5	22.9	122.2	97	93
1976 ASM	(NA)	(NA)	(NA)	21.7	247.0	16.8	33.0	163.4	440.6	434.0	870.2	22.7	109.1	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	21.9	233.7	16.9	33.0	152.0	426.9	399.9	829.6	19.1	107.7	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	24.3	235.3	19.3	38.2	159.5	472.2	405.9	868.0	19.2	122.3	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	23.3	210.4	18.8	38.1	145.7	382.4	312.2	690.1	21.1	92.5	(NA)	(NA)
1972 Census	178	247	183	22.9	194.6	18.4	37.3	134.7	347.1	276.1	620.8	17.4	73.5	96	95
	(NA)	(NA)	(NA)	22.4	181.7	17.8	35.6	123.7	314.2	260.4	573.5	23.1	71.6	(NA)	(NA)
	(NA)	(NA)	(NA)	23.4	178.3	18.8	38.6	122.8	318.4	259.8	574.3	21.6	68.4	(NA)	(NA)
	(NA)	(NA)	(NA)	23.5	164.6	18.9	38.6	113.6	307.0	246.7	552.1	18.0	66.0	(NA)	(NA)
	(NA)	(NA)	(NA)	22.9	151.2	18.3	37.3	104.1	271.0	224.6	493.0	16.2	61.0	(NA)	(NA)
1967 Census	172	228	163	22.5	141.9	18.1	37.6 RY 2643.	98.0 BAGS, EX	253.1 CEPT TEX	219.5	470.3	13.4	58.4	95	96
1982 Census	448	577	381	50.2	850.9	39.9	78.7	597.7	2 055.5	2 972 5	5 037.6	140.8	690.3	89	92
1981 ASM	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)	54.7 54.9 52.7 49.5	884.0 809.0 730.2 639.1	43.3 43.7 42.1 39.5	87.7 87.0 83.4 80.3	606.8 559.7 509.8 444.5	2 123.6 2 007.5 1 772.5 1 561.2	3 523.8 3 247.3 2 832.9 2 382.8	5 613.4 5 214.6 4 578.8 3 925.7	165.7 163.6 129.7 135.1	713.6 640.6 560.0 452.5	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)
1977 Census	461	596	355	48.7	584.1	38.8	77.6	411.7	1 349.6	2 140.5	3 482.3	93.4	424.9	88	90
	(NA)	(NA)	(NA)	50.7	549.7	40.9	79.5	388.2	1 363.8	2 026.8	3 379.5	93.9	415.0	(NA)	(NA)
	(NA)	(NA)	(NA)	48.8	482.5	39.4	73.2	335.2	1 215.9	1 756.6	2 980.1	94.5	385.2	(NA)	(NA)
	(NA)	(NA)	(NA)	51.6	468.4	42.3	84.6	336.5	1 326.1	1 590.5	2 867.1	65.5	382.3	(NA)	(NA)
	(NA)	(NA)	(NA)	49.5	411.7	39.5	79.6	300.0	962.5	1 214.1	2 182.6	51.8	244.4	(NA)	(NA)
1972 Census	466	583	331	48.6	385.5	38.9	78.9	279.4	840.5	1 055.1	1 885.7	53.9	225.1	88	88
	(NA)	(NA)	(NA)	50.3	373.0	40.7	81.7	269.9	740.1	1 031.3	1 771.9	94.9	213.5	(NA)	(NA)
	(NA)	(NA)	(NA)	53.2	363.4	43.1	87.0	261.1	713.7	1 008.8	1 711.3	81.4	212.5	(NA)	(NA)
	(NA)	(NA)	(NA)	49.6	323.0	39.3	81.1	223.9	674.2	892.3	1 559.1	46.0	185.3	(NA)	(NA)
	(NA)	(NA)	(NA)	47.4	303.9	38.0	79.5	215.6	649.6	836.6	1 482.8	37.0	166.8	(NA)	(NA)
1967 Census	466	557	310	46.3	278.3	INDUS	75.6 TRY 2645	DIE-CUT	PAPER AN	D BOARD	1 375.6	45.6	163.6	86	88
1982 Census	358	398	171	15.9	245.9		23.7	168.6	708.7	975.4	1 680.1	32.7	191.5	91	91
1980 ASM 1979 ASM 1978 ASM	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)	17.2 16.6 17.0 15.1	258.1 229.3 217.2 194.8	12.6 13.2 12.7 13.1 11.8	24.9 24.0 25.2 23.1	166.8 147.3 144.0 129.6	683.5 610.2 649.7 477.8	1 004.6 857.0 836.4 716.4	1 676.6 1 453.5 1 468.2 1 188.6	32.7 523.2 541.0 532.7 26.4	179.4 158.5 155.3 118.3	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)
1977 Census	316	371	141	14.3	174.6	11.3	22.7	119.6	429.5	640.9	1 057.7	15.3	114.3	88	84
1976 ASM	(NA)	(NA)	(NA)	15.3	169.4	11.8	23.2	112.8	402.6	626.4	1 027.3	528.6	98.9	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	14.8	155.8	11.5	22.4	105.5	373.0	566.3	942.9	517.1	97.8	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	16.5	159.3	12.9	25.5	109.2	394.3	534.1	923.3	23.3	105.5	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	15.9	145.0	12.2	24.7	99.1	331.4	421.6	747.4	12.9	67.5	(NA)	(NA)
1972 Census	311	374	159	15.2	132.5	11.8	23.7	90.5	301.6	375.7	676.3	10.6	57.7	89	89
1971 ASM	(NA)	(NA)	(NA)	17.3	136.0	13.3	27.0	92.4	303.4	337.0	638.3	16.1	63.6	(NA)	(NA)
1970 ASM	(NA)	(NA)	(NA)	18.2	136.7	14.1	28.5	91.1	271.5	341.0	612.5	17.8	59.8	(NA)	(NA)
1969 ASM	(NA)	(NA)	(NA)	18.9	134.7	14.6	29.9	89.8	270.2	360.4	627.5	17.6	61.9	(NA)	(NA)
1968 ASM	(NA)	(NA)	(NA)	19.1	131.6	14.6	30.0	86.6	260.5	285.5	548.3	14.8	53.2	(NA)	(NA)
1967 Census	368	440	189	18.6	117.3	14.7 DUSTRY	29.4 2646, PRI	79.9 ESSED ANI	247.3 D MOLDED	329.1 PULP GO	577.5 DDS	9.0	56.1	86	86
1982 Census	23	32	21	3.2	60.7	2.6	5.3	47.9	140.8	99.3	236.2	7.1	28.6	100	97
1981 ASM ⁶	(NA)	(NA)	(NA)	3.2	60.5	2.7	5.9	'48.6	128.0	108.7	238.6	2.5	23.0	(NA)	(NA)
	(NA)	(NA)	(NA)	4.4	74.4	3.6	7.6	58.9	110.9	110.5	224.7	10.2	25.3	(NA)	(NA)
	(NA)	(NA)	(NA)	4.6	70.9	3.8	7.9	55.3	119.8	92.9	220.2	6.6	24.7	(NA)	(NA)
	(NA)	(NA)	(NA)	5.0	66.7	4.1	8.1	52.7	140.8	90.0	225.8	15.2	27.8	(NA)	(NA)
1977 Census	25	38	27	4.9	58.8	4.0	8.4	48.7	153.7	90.1	240.3	10.9	24.5	98	99
	(NA)	(NA)	(NA)	5.3	58.8	4.3	8.5	45.0	130.1	84.7	218.3	9.8	22.1	(NA)	(NA)
	(NA)	(NA)	(NA)	5.3	53.1	4.3	8.8	41.3	130.4	80.9	210.2	7.4	25.3	(NA)	(NA)
	(NA)	(NA)	(NA)	5.6	53.6	4.6	9.6	41.6	121.0	83.5	205.0	12.1	23.9	(NA)	(NA)
	(NA)	(NA)	(NA)	5.6	49.8	4.6	9.5	38.4	108.2	57.8	168.1	8.0	18.5	(NA)	(NA)

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years-Con.

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excludes data for auxiliar		All establi			ployees	Pro	duction wo	rkers						Ra	tios
Year ¹	Com- panies ² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	End-of- year inven- tories ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
					INI	OUSTRY	2646, PRI	ESSED AN	D MOLDED	PULP GO	ODS-Con.				
1972 Census	34 (NA) (NA) (NA) (NA) 43	49 (NA) (NA) (NA) (NA) (NA)	38 (NA) (NA) (NA) (NA) (NA)	6.1 6.6 6.3 6.7 6.7 6.7	51.8 55.1 49.5 49.4 46.6 44.8	5.0 5.3 5.1 5.4 5.3 5.4	10.2 11.3 10.6 11.3 11.1 11.4	39.5 41.3 36.6 35.9 34.1 33.0	100.6 114.6 104.1 107.3 108.0 97.8	60.7 65.3 57.7 54.9 53.8 48.7	162.8 177.0 160.1 161.4 161.9 145.9	7.0 7.4 8.7 12.0 11.2 17.6	19.4 24.8 20.0 19.2 17.3 16.2	98 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA) 795
						INDUST	RY 2647,	SANITAR	Y PAPER F	RODUCTS					
1982 Census	84 (NA) (NA) (NA) (NA)	138 (NA) (NA) (NA) (NA)	103 (NA) (NA) (NA) (NA)	36.7 36.6 37.7 37.7 35.0	863.3 804.6 740.0 660.1 562.3	28.8 28.9 29.5 30.2 27.7	59.0 58.4 59.5 61.2 55.2	641.3 599.5 549.4 492.7 414.2	4 341.0 3 654.0 3 552.4 3 047.9 2 658.2	4 736.6 4 670.4 4 176.2 3 608.0 2 983.6	9 086.0 8 345.8 7 636.2 6 615.2 5 590.7	271.1 248.2 250.9 265.4 210.6	640.0 614.5 668.1 569.8 477.0	94 (NA) (NA) (NA) (NA)	98 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	72 (NA) (NA) (NA) (NA)	120 (NA) (NA) (NA) (NA)	89 (NA) (NA) (NA) (NA)	34.5 32.9 31.4 31.3 28.2	509.1 439.7 381.0 345.0 290.5	27.4 26.5 25.7 25.7 23.4	54.5 52.9 51.3 51.8 46.3	381.8 327.0 284.0 260.1 222.2	2 194.5 1 809.0 1 606.1 1 435.6 987.3	2 781.5 2 601.7 2 297.7 1 876.3 1 348.0	4 921.2 4 409.7 3 883.9 3 265.4 2 325.3	199.1 108.4 121.2 65.2 109.0	409.9 333.2 331.7 302.3 185.7	93 (NA) (NA) (NA) (NA)	99 (NA) (NA) (NA) (NA)
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM	74 (NA) (NA) (NA) (NA)	108 (NA) (NA) (NA) (NA) (NA)	85 (NA) (NA) (NA) (NA)	26.3 24.0 24.6 25.3 23.0 22.0	256.1 217.4 204.5 199.3 170.0 154.2	21.8 19.6 20.0 20.8 18.9 18.3	43.6 40.0 40.7 43.7 38.6 37.6	197.2 163.9 153.3 155.6 130.7 119.2	882.8 780.3 763.5 722.1 615.3 540.2	1 197.8 947.4 896.1 908.2 809.0 757.8	2 071.8 1 715.7 1 654.3 1 621.8 1 420.4 1 293.4	119.6 52.9 50.5 59.4 58.2 58.5	155.0 123.2 104.0 103.0 84.4 78.9	95 (NA) (NA) (NA) (NA) 94	97 (NA) (NA) (NA) (NA) 96
						INDU	STRY 264	18, STATIO	NERY PRO	DUCTS8					
1982 Census	195 (NA) (NA) (NA) (NA)	214 (NA) (NA) (NA) (NA)	112 (NA) (NA) (NA) (NA)	12.6 11.9 13.0 13.4 13.9	193.1 168.6 172.6 161.4 156.8	9.5 9.0 9.9 10.2 10.7	18.3 17.3 19.1 19.4 19.6	127.1 110.4 112.1 106.2 105.4	433.1 235.7 219.6 192.8 344.6	600.7 666.2 625.5 587.5 402.4	1 034.0 892.9 835.6 765.8 747.0	21.4 ⁵ 13.1 12.7 14.6 ⁵ 18.4	177.2 144.7 140.4 137.4 129.7	79 (NA) (NA) (NA) (NA)	73 (NA) (NA) (NA) (NA)
1977 Census	221 (NA) (NA) (NA) (NA) 406	242 (NA) (NA) (NA) (NA) 431	109 (NA) (NA) (NA) (NA) 131	12.6 12.3 12.1 13.3 15.0 14.7	135.2 124.3 114.6 115.5 112.5 106.3	9.8 9.5 9.3 10.4 11.7 11.5	18.5 18.4 18.0 20.6 22.3 22.3	91.0 83.2 72.9 79.0 77.3 72.6	291.0 306.8 256.4 305.9 242.0 225.6	364.4 355.8 314.8 323.7 257.9 230.5	651.7 652.9 591.3 604.6 493.1 450.5	15.9 512.7 515.5 8.0 6.5 9.3	118.2 113.2 103.3 130.9 102.0 88.4	86 (NA) (NA) (NA) (NA) 85	80 (NA) (NA) (NA) (NA) 82
					IND	USTRY 2	649, CON	VERTED P	APER PRO	DUCTS, N	E.C.8				
1982 Census	721 (NA) (NA) (NA) (NA)	776 (NA) (NA) (NA) (NA)	296 (NA) (NA) (NA) (NA)	27.2 30.1 30.8 30.1 30.1	435.4 463.8 413.9 374.8 369.8	19.7 21.9 22.6 22.6 21.9	38.4 42.9 43.6 43.8 42.6	266.4 275.2 253.6 237.7 224.7	1 149.7 1 233.4 1 102.9 953.4 886.9	1 235.3 1 398.9 1 250.0 1 124.5 1 030.5	2 399.3 2 597.6 2 328.6 2 042.7 1 900.6	67.2 55.4 66.3 586.3 77.6	416.0 479.6 412.1 379.6 335.4	86 (NA) (NA) (NA) (NA)	80 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1974 ASM 1972 Census	774 (NA) (NA) (NA) (NA) 289	833 (NA) (NA) (NA) (NA) 307	291 (NA) (NA) (NA) (NA) (NA)	29.4 22.8 21.7 24.0 22.0 18.1	325.1 254.8 216.4 216.1 179.3 136.6	21.9 16.7 15.9 17.9 17.0 14.0	43.3 34.1 32.2 36.7 33.5 27.6	201.1 156.2 129.9 138.2 117.8 88.8	834.3 628.4 520.4 517.6 436.3 325.6	887.3 669.3 559.4 575.4 410.4 307.7	1 697.5 1 288.3 1 090.4 1 079.4 833.0 630.6	51.1 525.4 29.6 537.7 525.4 18.5	277.7 201.8 193.6 217.5 151.6 96.8	88 (NA) (NA) (NA) (NA) 83	81 (NA) (NA) (NA) (NA) 74

1In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the Industry

echapter.

For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

Includes establishments with payroll at any time during year.

Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Up to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown above and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

Industries	End-of-1981	End-of-1982	1982 value added by
	inventories	inventories	manufacture
	(million dollars)	(million dollars)	(million dollars)
Industry 2641, Paper coating and glazing	701.2	671.2	2 332.9
	194.1	189.9	854.2
	648.6	634.9	2 056.2
	175.4	179.6	708.7
	23.8	28.0	140.8
Industry 2647, Sanitary paper products	585.3	599.6	4 347.5
Industry 2648, Stationery products	169.1	169.3	434.2
Industry 2649, Converted paper products, n.e.c	397.0	381.1	1 150.2

See Inventories in appendixes for explanation of the difference between end-of-1981 inventory figure shown in table and corresponding figure shown in footnote.

Estimate for new capital expenditures has associated standard errors of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability.

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Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

. [For meaning of abbrevia	tions and symbols,	see introductory text	. For explanation	of terms, see appe	endixes]				
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				NDUSTRY 2641,	PAPER COATI	NG AND GLAZII	IG .		
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	20 473 19 095 16 443 13 673 14 908	68 68 65 72 69	2 003 2 035 2 040 1 759 2 039	8.96 8.17 7.20 6.52 6.54	57 60 60 58 57	73 75 76 75 73	54 072 49 848 41 548 34 673 39 554	38 38 40 39 38	39.43 36.27 31.30 27.19 28.21
1977 Census	13 884 13 046 11 951 11 189 10 389	69 68 68 70 69	2 088 2 093 1 980 2 077 2 165	5.90 5.70 5.41 4.85 4.47	56 57 53 55 49	73 74 69 72 66	37 960 34 781 32 770 33 032 30 295	37 38 36 34 34	26.53 24.37 24.43 22.77 20.15
1972 Census	9 855 8 919 8 540 8 085 7 677 7 030	71 71 71 71 71 71 73	2 102 2 059 2 055 2 134 2 200 2 089	4.16 3.78 3.58 3.35 3.07 2.94	50 51 50 53 56 54	69 70 69 71 74 70	26 462 23 758 22 987 21 303 19 558 19 623	37 38 37 38 39 36	17.67 16.35 15.69 14.02 12.48 12.91
				INDUS	TRY 2642, ENV	ELOPES			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	17 570 15 383 14 141 13 245 12 908	78 79 80 80 78	1 947 1 961 1 941 1 960 1 983	7.77 6.75 6.23 5.82 5.64	52 52 50 50 51	76 77 75 75 77	34 984 30 105 28 949 26 735 24 279	50 51 49 50 53	23.07 19.32 18.71 17.16 15.66
1977 Census	11 947 11 382 10 671 9 683 9 030	78 77 77 79 81	1 966 1 964 1 953 1 979 2 027	5.27 4.95 4.61 4.18 3.82	50 50 48 47 45	77 78 76 74 76	22 274 20 304 19 493 19 432 16 412	54 56 55 50 55	14.55 13.35 12.94 12.36 10.04
1972 Census	8 498 8 112 7 620 7 004 6 603 6 307	80 79 80 80 80 80	2 027 2 000 2 053 2 042 2 038 2 077	3.61 3.47 3.18 2.94 2.79 2.61	44 45 45 45 46 47	76 77 76 74 76 77	15 157 14 027 13 607 13 064 11 834 11 249	56 58 56 54 56 56	9.31 8.83 8.25 7.95 7.27 6.73
			ı	NDUSTRY 2643	, BAGS, EXCEP	T TEXTILE BAG	s		
1982 Census	16 950 16 161 14 736 13 856 12 911	79 79 80 80 80	1 972 2 025 1 991 1 981 2 033	7.59 6.92 6.43 6.11 5.54	59 63 62 62 61	76 79 78 78 77	40 946 38 823 36 566 33 634 31 539	41 42 40 41 41	26.12 24.21 23.07 21.25 19.44
1977 Census	11 994 10 842 9 887 9 078 8 317	80 81 81 82 80	2 000 1 944 1 858 2 000 2 015	5.31 4.88 4.58 3.98 3.77	61 60 59 55 56	78 76 75 72 74	27 713 26 899 24 916 25 700 19 444	43 40 40 35 43	17.39 17.15 16.61 15.67 12.09
1972 Census	7 932 7 416 6 831 6 512 6 411 6 011	80 81 81 79 80 80	2 028 2 007 2 019 2 064 2 092 2 038	3.54 3.30 3.00 2.76 2.71 2.61	56 58 59 57 56 60	76 79 80 78 77 80	17 294 14 714 13 415 13 593 13 705 12 175	46 50 51 48 47 49	10.65 9.06 8.20 8.31 8.17 7.46
				INDUSTRY 264	5, DIE-CUT PAF	ER AND BOAR)		
1982 Census	15 465 15 006 13 813 12 776 12 901	79 77 77 77 77 78	1 881 1 886 1 890 1 924 1 958	7.11 6.70 6.14 5.71 5.61	58 60 59 57 60	73 75 75 72 77	44 572 39 738 36 759 38 218 31 642	35 38 38 33 41	29.90 27.43 25.42 25.78 20.68
1977 Census	12 210 11 072 10 527 9 655 9 119	79 77 78 78 78 77	2 009 1 966 1 948 1 977 2 025	5.27 4.86 4.71 4.28 4.01	61 61 60 58 56	77 77 77 75 76	30 035 26 314 25 203 23 897 20 843	41 42 42 40 44	18.92 17.35 16.65 15.46 13.42
1972 Census	8 717 7 861 7 511 7 127 6 890 6 306	78 77 77 77 77 76 79	2 008 2 030 2 021 2 048 2 055 2 000	3.82 3.42 3.20 3.00 2.89 2.72	56 53 56 57 52 57	75 74 78 79 76 77	19 842 17 538 14 918 14 296 13 639 13 296	44 45 50 50 51 47	12.73 11.24 9.53 9.04 8.68 8.41
			INDU	JSTRY 2646, PR	ESSED AND M	OLDED PULP GO			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	18 969 18 906 16 909 15 413 13 340	81 84 82 83 82	2 038 2 185 2 111 2 079 1 976	9.04 8.24 7.75 7.00 6.51	42 46 49 42 40	68 71 82 74 69	44 000 40 000 25 205 26 043 28 160	43 47 67 59 47	26.57 21.69 14.59 15.16 17.38
1977 Census	12 000 11 094 10 019 9 571 8 893	82 81 81 82 82	2 100 1 977 2 047 2 087 2 065	5.80 5.29 4.69 4.33 4.04	37 39 38 41 34	62 66 64 67 64	31 367 24 547 24 604 21 607 19 321	38 45 41 44 46	18,30 15,31 14,82 12,60 11,39

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years-Con.

(For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes)

(For meaning of abbrevial	tions and symbols,	see introductory text	. For explanation	or terms, see appe	riuixesj				
Year	Payroli per employee (dollars)	Production workers as percent of total omployment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			INDI	USTRY 2646, PR	ESSED AND M	OLDED PULP G	OODS—Con.		
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	8 492 8 348 7 857 7 373 6 955 6 687	82 80 81 81 79 81	2 040 2 132 2 078 2 093 2 094 2 111	3.87 3.65 3.45 3.18 3.07 2.89	37 37 36 34 33 33	69 68 67 65 62 64	16 492 17 364 16 524 16 015 16 119 14 597	51 48 48 46 43 46	9.86 10.14 9.82 9.50 9.73 8.58
				INDUSTRY 2647	, SANITARY PA	APER PRODUCT	s		
1982 Census 1981 ASM 1980 ASM 1979 ASM	23 523 21 984 19 629 17 509 16 066	78 79 78 80 79	2 049 2 021 2 017 2 026 1 993	10.87 10.27 9.23 8.05 7.50	5 2 5 6 55 55 55	62 66 64 65 63	118 283 99 836 94 228 80 846 75 949	20 22 21 22 22 21	73.58 62.57 59.70 49.80 48.16
1977 Census	14 757 13 365 12 134 11 022 10 301	79 81 82 82 83	1 989 1 996 1 996 2 016 1 979	7.01 6.18 5.54 5.02 4.80	57 5 9 59 57 5 8	67 69 69 68 70	63 609 54 985 51 150 45 866 35 011	23 24 24 24 24 29	40.27 34.20 31.31 27.71 21.32
1972 Census	9 738 9 058 8 313 7 877 7 391 7 009	83 82 81 82 82 82 83	2 000 2 041 2 035 2 101 2 042 2 055	4.52 4.10 3.77 3.56 3.39 3.17	58 55 54 56 57 59	70 68 67 68 69 71	33 567 32 512 31 037 28 542 26 752 24 555	29 28 27 28 28 28	20.25 19.51 18.76 16.52 15.94 14.37
		J		INDUSTRY 26	48, STATIONEI	RY PRODUCTS			
1982 Census	15 325 14 168 13 277 12 045 11 281	75 76 76 76 76 77	1 926 1 922 1 929 1 902 1 832	6.95 6.38 5.87 5. 47 5. 38	58 75 75 77 77 5 4	77 93 96 98 75	34 373 19 807 16 892 14 388 24 791	45 72 79 84 46	23.67 13.58 11.50 9.94 17.58
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1973 Census	10 730 10 106 9 471 8 684 7 500 7 231	78 77 77 78 78 78 78	1 888 1 937 1 935 1 981 1 906 1 939	4.92 4.52 4.05 3.83 3.47 3.26	56 54 53 54 52 51	77 74 73 73 75 75	23 095 24 943 21 190 23 000 16 133 15 347	46 41 45 38 46 47	15.73 16.67 14.24 14.85 10.85 10.12
			INDU	STRY 2649, CO	NVERTED PAPI	ER PRODUCTS,	N.E.C.		
1982 Census 1981 ASM 1980 ASM 1979 ASM	16 007 15 409 13 438 12 452 12 286	72 73 73 75 75 73	1 949 1 959 1 929 1 938 1 945	6.94 6.41 5.82 5.43 5.27	51 5 4 54 55 54	70 72 71 73 74	42 268 40 977 35 808 31 674 29 465	38 38 38 39 42	29.94 28.75 25.30 21.77 20.82
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	11 058 11 175 9 972 9 004 8 150 7 547	74 73 73 75 77 77	1 977 2 042 2 025 2 050 1 971 1 971	4.64 4.58 4.03 3.77 3.52 3.22	52 52 51 53 49 49	71 72 71 73 71 70	28 378 27 561 23 982 21 567 19 832 17 989	39 41 42 42 41 41	19.27 18.43 16.16 14.10 13.02 11.80

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1982 and 1977

Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

							1982						1:	977
		All establi	shments ²	All em	oloyees	Pro	duction wor	kers						
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2641, PAPER COATING AND GLAZING														
United States	-	574	298	43.1	882.4	29.5	59. 1	529.3	2 330.5	3 117.2	5 454.0	200.8	39.7	1 507.0
California Florida Georgia Illinois Indiana	E2 E2 E1	67 13 20 63 10	25 6 8 34 8	2.1 .4 1.1 4.2 1.0	42.1 6.9 20.3 86.1 19.5	1.4 .3 .8 2.8	2.7 .6 1.7 5.5 1.6	26.1 4.6 13.6 50.6 14.4	88.0 15.0 63.1 226.3 41.3	113.7 26.2 96.0 275.0 69.5	203.3 41.1 156.2 503.0 110.6	7.1 2.2 4.2 14.8 1.2	1.9 .2 1.0 3.4	63.2 5.2 30.2 128.5 25.0
lowaKansas	E2 E1	7 5 3 4 38	6 4 2 3 21	.9 BB BB .2 5.2	20.1 (D) (D) 4.9 103.6	.6 (D) (D) .2 3.2	1.2 (D) (D) .3 6.9	12.5 (D) (D) 3.6 5 2.0	70.7 (D) (D) 11.1 246.5	94.4 (D) (D) 28.0 258.4	162.4 (D) (D) 39.5 504.4	10.2 (D) (D) .4 25.2		33.4 (NA) (D) (D) 101.3

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

1	(Excludes data for auxiliaries. Include	es dat	a for State	s with 150	employees	or more. Fo	or meaning		itions and syr	mbols, see int	roductory tex	t. For explana	ation of terr	ms, see app	pendixes]
N					 		1	1982						1	977
	Industry and geographic area	E1	All establ	With 20 employ- ees or more (no.)	All em Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
	INDUSTRY 2641, PAPER COATING AND GLAZING— Con.									-					
ľ	MichiganMinnesotaMississippiMissouriNew Hampshire		17 14 3 14 5	12 3 3 7 3	1.8 EE CC .8 EE	36.9 (D) (D) 15.1 (D)	1.3 (D) (D) .6 (D)	2.6 (D) (D) 1.1 (D)	25.0 (D) (D) 9.4 (D)	75.6 (D) (D) 34.8 (D)	147.0 (D) (D) 58.0 (D)	223.7 (D) (D) 92.6 (D)	4.7 (D) (D) 4.3 (D)	1.7 EE AA .6 EE	59.5 (D) (D) 21.8 (D)
	New Jersey	E2 E1 -	42 44 10 37 2	24 16 6 19	2.3 1.6 .9 3.0 CC	46.4 29.9 10.8 69.1 (D)	1.5 1.2 .7 1.8 (D)	3.0 2.3 1.4 3.6 (D)	26.1 19.8 8.9 35.0 (D)	90.8 70.7 30.7 147.6 (D)	136.2 99.8 50.1 214.4 (D)	230.8 170.4 80.5 361.7 (D)	4.6 4.7 2.5 10.1 (D)	2.6 EE .9 5.4 CC	76.1 (D) 23.3 171.7 (D)
	Pennsylvania	E4 - E1 - E1	31 9 6 13 25 5 30	24 5 3 9 11 3 21	2.9 CC EE .8 .8 .3 4.2	59.5 (D) (D) 15.2 13.6 3.6 99.4	1.9 (D) (D) .6 .6 .2 3.0	4.0 (D) (D) 1.2 1.3 .4 6.0	35.9 (D) (D) 8.8 9.8 3.1 62.9	201.8 (D) (D) 44.0 36.8 8.2 258.4	259.0 (D) (D) 49.6 60.1 29.2 428.2	462.1 (D) (D) 95.0 98.3 36.5 686.0	9.3 (D) (D) 4.4 (D) (D) 22.3	2.4 CC .8 .7 (NA) 3.7	110.0 7.5 (D) 21.0 17.7 (NA) 157.6
	INDUSTRY 2642, ENVELOPES United States	_	296	217	24.4	428.7	19.0	37.0	287.5	853.6	010.0	4 774 0	45.4	00.6	500.4
	Arizona California Colorado Connecticut Florida Georgia	E1 -	4 37 5 3 9	1 29 4 3 7	AA 2.4 .4 AA .6	(D) 47.6 7.9 (D) 8.7	(D) 1.9 .3 (D) .4	(D) 3.6 (D) .9	(D) 33.0 5.1 (D) 5.6	(D) 99.8 14.6 (D) 17.7 22.5	919.9 (D) 103.5 13.2 (D) 20.9 27.7	1 771.3 (D) 203.5 27.9 (D) 38.0 50.7	45.1 (D) 4.5 .6 (D) 1.2 (D)	22.6 (NA) 2.0 BB AA .4	503.4 (NA) 50.2 (D) (D) 9.5
	Illinois Indiana Iowa Kansas	E1 -	22 3 3 5	17 3 2 4	2.2 BB .2 BB	37.9 (D) 3.4 (D)	1.7 (D) .1 (D)	3.4 (D) .3 (D)	26.2 (D) 2.1 (D)	67.3 (D) 9.1 (D)	74.5 (D) 7.5 (D)	142.7 (D) 16.5 (D)	4.6 (D) (D) (D)	2.5 BB AA .2	49.9 (D) (D) 4.8
	Kentucky	E1 E3 E3	6 5 16 12 10	3 5 12 8 6	.3 CC 1.9 .5	4.6 (D) 32.8 7.9 17.2	.2 (D) 1.5 .3	.4 (D) 2.9 .7 1.5	2.9 (D) 23.0 5.0 11.1	11.7 (D) 61.8 15.1 28.5	10.5 (D) 80.7 15.0 31.4	22.2 (D) 141.9 30.1 59.0	.2 (D) 6.0 .9 (D)	.2 BB 1.5 BB CC	4.1 (D) 31.9 (D) (D)
	Missouri Nebraska New Jersey New York North Carolina	E2 E2 E1	12 3 10 43 2	10 2 7 28 2	1.3 AA 1.2 3.2 AA	24.7 (D) 22.0 50.3 (D)	1.1 (D) 1.0 2.6 (D)	2.0 (D) 1.8 5.3 (D)	16.3 (D) 14.7 35.7 (D)	43.6 (D) 37.9 105.0 (D)	47.5 (D) 41.3 115.1 (D)	90.7 (D) 79.4 218.3 (D)	.9 (D) 1.4 7.8 (D)	1.1 AA CC 3.3 (NA)	25.2 (D) (D) 75.0 (NA)
	Ohio Oregon Pennsylvania Tennessee Texas		18 2 13 4 14	12 1 8 4 12	1.5 BB 1.3 CC 1.1	25.2 (D) 23.5 (D) 21.1	1.1 (D) 1.0 (D)	2.2 (D) 2.1 (D) 1.8	16.6 (D) 16.0 (D) 14.4	46.9 (D) 52.1 (D) 47.8	47.4 (D) 62.1 (D) 41.1	95.2 (D) 113.5 (D) 89.0	1.4 (D) 2.1 (D) 1.5	1.5 BB EE .5 1.1	31.8 (D) (D) 10.2 24.4
	Virginia Washington Wisconsin BAGS,	-	5 4 5	5 2 5	CC .2 .6	(D) 5.0 11.7	(D) .2 .4	(D) .3 .8	(D) 3.2 7.0	(D) 9.1 20.6	(D) 7.4 22.1	(D) 16.6 42.6	(D) (D) .9	CC AA BB	(D) (D) (D)
	EXCEPT TEXTILE BAGS														
	United States	- E1 E1	577 6 17 53 4 23	381 4 14 34 3 15	50.2 CC EE 3.4 AA 2.0	8 50 .9 (D) (D) 58.0 (D) 32.6	39.9 (D) (D) 2.7 (D) 1.7	78.7 (D) (D) 5.2 (D) 3.3	597.7 (D) (D) 39.9 (D) 24.4	2 055 .5 (D) (D) 125.2 (D) 85.4	2 972.5 (D) (D) 220.1 (D) 139.2	5 037.6 (D) (D) 347.3 (D) 225.1	140.8 (D) (D) 17.1 (D) (D)	48.7 1.8 1.8 3.5 .2 1.6	1 349.6 33.6 45.1 107.5 4.7 51.1
	Georgia Illinois Indiana Iowa Kansas	E1 E3	18 42 14 7 6	17 27 11 6 5	3.5 3.8 1.5 1.0	59.1 68.8 26.3 16.0 4.4	2.6 3.1 1.2 .8 .3	4.8 6.4 2.5 1.6 .5	41.0 42.1 18.6 11.1 3.1	160.7 166.8 61.0 50.6 13.7	233.7 227.3 87.1 52.2 24.4	394.6 392.9 149.0 104.5 38.0	10.9 16.4 2.9 2.6 (D)	3.6 3.7 1.7 1.1 .3	91.2 113.7 44.0 40.7 8.6
	Kentucky Louisiana Massachusetts Michigan Minnesota	- - E1 -	4 6 18 14 7	4 5 14 6 4	1.2 1.4 1.2 .6 AA	21.1 28.1 20.3 12.4 (D)	1.0 1.1 .9 .5 (D)	1.9 2.3 1.9 .9 (D)	14.4 20.5 13.2 8.5 (D)	48.2 54.9 47.4 92.9 (D)	73.0 110.5 66.3 49.3 (D)	122.4 165.6 113.2 143.3 (D)	(D) 3.7 (D) (D) (D)	.8 1.8 1.0 .7 BB	25.4 58.3 28.9 21.2 (D)
	Mississippi Missouri Nebraska New Hampshire New Jersey	E1 E1 E1	3 10 2 2 2 39	3 9 1 2 28	.2 1.2 AA AA 2.7	3.1 21.7 (D) (D) 47.8	.2 1.0 (D) (D) 2.2	.3 1.9 (D) (D) 4.5	1.8 14.4 (D) (D) 33.0	6.9 45.0 (D) (D) 127.1	10.0 78.8 (D) (D) 201.1	17.0 124.1 (D) (D) 330.7	(D) 4.5 (D) (D) 6.9	AA 1.1 AA (NA) 2.0	(D) 25.8 (D) (NA) 76.8
	New York North Carolina Ohio Oregon Pennsylvania	E2 E1 E2 E1	89 14 26 6 25	44 11 18 4 11	5.0 1.3 2.1 .3 2.3	76.8 20.2 37.0 8.1 41.1	3.9 1.1 1.6 .2 1.9	7.8 2.1 3.0 .5 3.7	52.1 13.0 24.9 5.7 30.0	196.6 39.0 60.2 21.4 91.9	225.9 49.3 89.3 40.8 138.0	423.2 87.6 150.0 62.3 229.0	13.0 1.6 4.7 1.5 3.3	4.9 .9 2.0 AA 2.5	118.7 20.5 45.9 (D) 68.6
	South Carolina Tennessee Texas Utah	E2 - - -	8 14 30 2 10	5 7 23 2 10	1.8 1.4 3.3 CC 1.4	33.1 20.6 57.3 (D) 20.6	1.6 1.2 2.5 (D) 1.2	3.2 2.3 4.7 (D) 2.3	28.3 15.7 38.9 (D) 16.6	55.1 47.2 151.9 (D) 40.3	81.1 76.7 192.8 (D) 100.6	139.4 123.8 341.8 (D) 141.0	(D) (D) 10.3 (D) 6.1	1.8 1.4 2.7 BB 1.3	43.9 32.1 93.4 (D) 27.2

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Fycludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for auxiliaries. Include	es dat	ta for State	s with 150	employees	or more. Fo	or meaning	of abbrevia	tions and sy	mbois, see in	troductory tex	t. For explana	ation of teri		977
		All establ	lishments ²	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2643, BAGS, EXCEPT TEXTILE BAGS— Con.														
Washington	-	9 5 13	9 3 9	.9 .2 1.4	18.0 4.0 24.2	.7 .2 .9	1.3 .3 1.8	13.7 2,8 16.1	42.4 9.6 48.6	57.1 15.0 64.4	99.6 24.7 113.2	1.7 (D) 1.9	1.0 .3 1.0	30.7 7.6 34.9
INDUSTRY 2645, DIE-CUT PAPER AND BOARD														
United States	E1	398	171	15.9	245.9	12.6	23.7	168.6	708.7	975.4	1 680.1	3 2 .7	14.3	429.5
Arkansas	E2 E6 E1	2 45 1 12 40	2 20 1 5 17	BB 1.5 BB .5 1.4	(D) 24.7 (D) 6.2 21.2	(D) 1.2 (D) .4 1.0	(D) 2.4 (D) .9 1.9	(D) 17.2 (D) 5.1 12.7	(D) 60.3 (D) 23.6 55.2	(D) 77.1 (D) 21.8 64.7	(D) 136.5 (D) 45.2 122.0	(D) 2.3 (D) .6 6.8	BB 1.2 BB .2 1.6	(D) 32.1 (D) 8.5 34.8
Indiana	E1 E1 - E8	9 18 18 5 10	4 6 11 4 3	AA .6 .7 EE AA	(D) 9.2 11.0 (D) (D)	(D) .4 .5 (D) (D)	(D) .9 1.1 (D) (D)	(D) 6.3 7.4 (D) (D)	(D) 17.1 27.8 (D) (D)	(D) 15.8 46.9 (D) (D)	(D) 32.5 74.8 (D) (D)	(D) 1.5 1.6 (D) (D)	CC BB .8 EE AA	(D) (D) 23.0 (D) (D)
New Jersey New York North Carolina Ohio Pennsylvania	E5 E3 E1	29 66 10 30 25	11 29 6 10 10	.9 2.7 CC 1.2 EE	17.7 40.7 (D) 18.9 (D)	.7 2.1 (D) 1.0 (D)	1.3 3.7 (D) 2.0 (D)	10.2 26.5 (D) 14.5 (D)	47.9 88.5 (D) 39.5 (D)	65.8 80.8 (D) 55.7 (D)	113.7 169.1 (D) 95.4 (D)	2.6 4.3 (D) (D) (D)	1.5 2.1 BB 1.3	53.9 52.5 (D) 26.7 12.7
TexasWashingtonWisconsin	E2 -	14 9 10	9 3 6	.7 AA .5	9.8 (D) 6.4	.6 (D) .4	1.3 (D) .7	7.4 (D) 5.1	28.3 (D) 24.0	26.4 (D) 32.4	53.2 (D) 55.6	2.6 (D) .3	.3 .2 (NA)	2.3 3.7 (NA)
INDUSTRY 2646, PRESSED AND MOLDED PULP GOODS											1			
United States	-	32	21	3.2	60.7	2.6	5.3	47.9	140.8	99.3	236.2	7.1	4.9	153.7
California Georgia Indiana Maine Maine Massachusetts Mississippi New York	-	2 1 3 1 2 1 3	2 1 3 1 1 1 2	CC AA BB CC BB BB AA	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	CC AA BB EE BB AA CC	(D) (D) (D) (D) (D) (D)
INDUSTRY 2647, SANITARY PAPER PRODUCTS														
United States	-	138	103	36.7	863.3	28.8	59.0	641.3	4 341.0	4 736.6	9 086.0	271.1	34.5	2 194.5
Alabama — — — — — — — — — — — — — — — — — —	-	4 4 15 1 1	2 4 13 1 1	CC .9 3.0 CC EE	(D) 20.2 75.8 (D) (D)	(D) .8 2.5 (D) (D)	(D) 1.8 4.9 (D) (D)	(D) 16.6 59.6 (D) (D)	(D) 91.2 359.7 (D) (D)	(D) 114.5 427.9 (D) (D)	(D) 205.6 795.6 (D) (D)	(D) 7.9 35.1 (D) (D)	EE CC 2.6 CC EE	(D) (D) 183.0 (D) (D)
Florida	-	3 4 1 7 5	2 4 1 3 3	CC EE CC CC	(D) (D) (D) (D) 7.5	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) 5.5	(D) (D) (D) (D) 37.5	(D) (D) (D) (D) 30.8	(D) (D) (D) (D) 65.9	(D) (D) (D) (D) 1.1	CC CC (NA) EE AA	(D) (D) (NA) (D) (D)
Maine Massachusetts Michigan Missouri New Hampshire	-	3 5 5 2 4	3 3 3 2 3	1.3 CC CC EE CC	25.7 (D) (D) (D) (D)	1.1 (D) (D) (D) (D)	2.4 (D) (D) (D) (D)	21.2 (D) (D) (D) (D)	82.1 (D) (D) (D) (D)	70.6 (D) (D) (D) (D)	154.5 (D) (D) (D) (D)	(D) (D) (D) (D)	1.2 .6 .7 EE CC	59.8 24.8 39.7 (D) (D)
New Jersey New York North Carolina Oklahoma Oregon	- - - -	7 17 3 2 2	6 8 2 2 2	3.0 1.3 CC CC BB	68.0 27.5 (D) (D) (D)	1.6 1.1 (D) (D) (D)	2.9 2.3 (D) (D) (D)	28.0 21.2 (D) (D) (D)	216.0 107.2 (D) (D) (D)	150.7 146.4 (D) (D) (D)	359.2 256.9 (D) (D) (D)	24.1 7.2 (D) (D) (D)	2.6 1.2 CC (NA) BB	97.4 54.8 (D) (NA) (D)
Pennsylvania South Carolina Tennassee Vermont Washington Wisconisin		13 2 1 2 2 18	9 2 1 2 2 17	FF EE EE CC EE 7.1	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) 879.3	(D) (D) (D) (D) (D) (D) 980.6	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) 42.7	FF CC CC CC EE 6.3	(D) (D) (D) (D) (D) 420.5

Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excludes data for auxiliaries. Include	Jour	a ioi State	3 41(1 130	employees	or more. To	or meaning	1982	alloris and sy		iroddciory (c)	a. For explain	ation of ten		977
		All establi	ishments ²	All em	oloyees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2648, STATIONERY PRODUCTS														
United States	-	214	112	12.6	193.1	9.5	18.3	127.1	433.1	600.7	1 034.0	21.4	12 .6	2 9 1 .0
Alabama California Florida Georgia Idaho	E3 E2 -	5 27 6 5	3 11 2 4 1	AA CC BB CC BB	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D)	(D) (D) (D) (D)	00000	00000	(D) (D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	BB CC BB CC (NA)	(D) (D) (D) (D) (NA)
Illinois Indiana Maryland Massachusetts Michigan	E1 E2 E1	10 5 4 18 5	6 4 10 2	1.3 .5 .3 1.3 BB	20.0 8.1 4.5 21.0 (D)	.8 .3 .2 1.0 (D)	1.5 .6 .4 1.9 (D)	11.4 5.1 3.0 10.8 (D)	43.3 18.3 12.1 41.4 (D)	41.6 28.8 17.3 48.4 (D)	85.2 48.0 29.6 89.7 (D)	(D) .3 .7 1.8 (D)	.8 BB .3 1.9 BB	17.8 (D) 8.0 40.4 (D)
Missouri	E6	4 10 35 2 4	3 5 12 2 3	EE .3 CC AA AA	(D) 5.6 (D) (D) (D)	(D) (O) (D)	0 5 0 0 0 0 0	(D) 3.5 (D) (D) (D)	(D) 16.0 (D) (D) (D)	(D) 16.3 (D) (D) (D)	(D) 32.4 (D) (D) (D)	(D) ,3 (D) (D) (D)	1.4 .6 .8 (NA) AA	27.5 16.2 17.1 (NA) (D)
Oregon Pennsylvania Tennessee Texas Wisconsin	E2 E1 E4	3 11 4 10 9	1 5 4 6 4	AA .8 CC .7 .3	(D) 14.5 (D) 10.5 3.6	(D) .6 (D) .5	(D) 1.2 (D) 1.0 .3	(D) 9.3 (D) 7.2 2.2	(D) 33.0 (D) 27.9 8.5	(D) 51.0 (D) 41.1 15.6	(D) 84.3 (D) 69.2 24.3	(D) 2.5 (D) 1.3 .2	AA 1.1 BB .5 .4	(D) 26.9 (D) 16.7 9.9
INDUSTRY 2649, CONVERTED PAPER PRODUCTS, N.E.C.														
United States	E1	776	296	27.2	435.4	19.7	38.4	266.4	1 149.7	1 235.3	2 399.3	67.2	29.4	834.3
California	E2 E3 E6 E1	65 14 26 21 45	27 4 5 8 19	1.9 .2 BB .6 CC	28.8 3.0 (D) 10.3 (D)	1.3 .1 (D) .5 (D)	2.4 .3 (D) .9 (D)	16.1 1.8 (D) 6.9 (D)	67.8 8.5 (D) 28.9 (D)	86.1 7.4 (D) 28.3 (D)	155.0 15.7 (D) 57.2 (D)	3.7 (D) (D) 1.3 (D)	1.6 .4 AA (NA) 1.2	48.7 10.6 (D) (NA) 34.3
Indiana lowa Kansas Maine Massachusetts	E1 E7 - E1	29 9 13 2 37	12 1 6 1 25	1.1 .2 1.2 AA 1.5	18.6 2.0 21.2 (D) 25.4	.8 .1 1.0 (D)	1.5 .2 1.7 (D) 2.0	11.9 1.0 13.2 (D) 14.3	58.0 5.6 88.2 (D) 59.7	50.6 6.4 52.4 (D) 74.0	107.1 11.9 141.9 (D) 137.8	3.2 (D) (D) (D) 6.1	1.0 (NA) .9 (NA) 4.7	27.6 (NA) 44.3 (NA) 117.8
Michigan	E6 E7 -	19 12 5 14 6	4 1 2 5 2	.3 .2 CC .3 BB	4.4 3.1 (D) 5.5 (D)	.2 .1 (D) .3 (D)	.4 .3 (D) .5 (D)	2.5 1.9 (D) 3.7 (D)	10.6 4.9 (D) 26.9 (D)	17.0 7.1 (D) 16.4 (D)	27.6 12.0 (D) 42.6 (D)	.3 (D) (D) .3 (D)	.7 BB (NA) AA (NA)	20.9 (D) (NA) (D) (NA)
New Jersey New York North Carolina Ohio Oklahoma	E2 E3 E2 E2 E1	55 90 30 52 7	30 30 13 16 2	2.5 2.8 .7 1.8	40.2 46.5 9.5 32.7 1.9	1.7 2.2 .5 1.4 .1	3.5 4.3 .9 2.9	24.4 31.8 6.1 21.3 1.2	77.2 81.1 26.9 80.7 2.7	107.2 125.5 29.0 103.7 4.5	184.8 210.8 56.5 185.6 6.8	3.6 4.2 1.2 3.3 (D)	2.2 4.3 .8 1.0 (NA)	58.9 100.3 13.9 28.9 (NA)
Oregon	E6 E1 E1	7 45 6 10 28	3 27 4 7 5	.3 2.6 BB 3.0 CC	5.8 41.1 (D) 41.4 (D)	.2 1.9 (D) 2.0 (D)	.5 3.5 (D) 4.0 (D)	3.5 23.3 (D) 22.6 (D)	15.1 101.2 (D) 134.6	13.6 106.3 (D) 112.3 (D)	28.7 211.0 (D) 250.8 (D)	.5 5.5 (D) 8.1 (D)	.3 3.3 AA 2.3 .5	10.9 90.6 (D) 83.9 15.6
Virginia Washington West Virginia Wisconsin Wisconsin	E2 E1 -	14 13 4 20	8 2 2 7	.6 .2 BB .7	8.9 2.6 (D) 10.9	.5 .1 (D) .5	1.0 .2 (D) 1.0	6.4 1.0 (D) 6.8	22.4 6.4 (D) 29.4	24.8 11.7 (D) 28.8	46.4 18.0 (D) 58.9	.4 .4 (D) .7	.2 (NA) BB .7	8.0 (NA) (D) 21.7

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1−10 to 19 percent; E2−20 to 29 percent; E3−30 to 39 percent; E4−40 to 49 percent; E5−50 to 59 percent; E6−60 to 69 percent; E7−70 to 79 percent; E8−80 to 89 percent; E9−90 percent or more.

¹Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA−150 to 249 employees; BB−250 to 499 employees; CC−500 to 999 employees; EE−1,000 to 2,499 employees; FF−2,500 employees or more.

¹Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Paper coating and glazing (SIC 2641)	Envelopes (SIC 2642)	Bags, except textile bags (SIC 2643)	Die-cut paper and board (SIC 2645)	Pressed and molded pulp goods (SIC 2646)	Sanitary paper products (SIC 2647)	Stationery products (SIC 2648)	Converted paper products, n.e.c. (SIC 2649)
Companies ¹ number_	498	196	448	358	23	84	195	721
All establishments2do With 1 to 19 employeesdo With 20 to 99 employeesdo With 100 employees or moredo	574	296	577	398	32	138	214	776
	276	80	197	227	11	35	102	480
	198	122	236	131	12	29	75	240
	100	94	144	40	9	74	37	56
All employees: Average for year	43.1	24.4	50.2	15.9	3.2	36.7	12.6	27.2
	882.4	428.7	850.9	245.9	60.7	863.3	193.1	435.4
Production workers: 1,000 Average for year do March do May do August do November do	29.5	19.0	39.9	12.6	2.6	28.8	9.5	19.7
	29.0	19.3	40.3	12.8	2.6	28.9	9.8	19.5
	29.1	19.1	39.2	12.8	2.6	28.8	10.2	19.7
	30.6	19.0	39.5	12.5	2.6	28.8	9.5	20.6
	29.3	18.7	40.6	12.2	2.5	28.9	8.7	19.1
Hours	59.1	37.0	78.7	23.7	5.3	59.0	18.3	38.4
	14.8	9.4	19.8	5.9	1.4	14.7	4.4	9.2
	14.8	9.2	19.4	6.1	1.3	14.9	5.0	9.6
	14.5	9.1	19.5	5.9	1.3	14.6	4.7	9.9
	14.5	9.3	19.9	5.9	1.3	14.8	4.2	9.6
Wagesmil. dol	529.3	287.5	597.7	168.6	47.9	641.3	127.1	266.4
Value added by manufacture4do	2 330.5	853.6	2 055.5	708.7	140.8	4 341.0	433.1	1 149.7
Cost of materials, etc.5	3 117.2 2 857.2 130.3 58.5 59.1 12.1	919.9 823.6 45.5 4.9 21.5 24.4	2 972.5 2 797.3 74.0 18.3 75.5 7.5	975.4 918.6 33.0 7.3 10.4 6.0	99.3 60.8 - 18.9 19.5	4 736.6 4 294.4 342.2 37.8 57.3 4.9	600.7 480.5 107.0 2.7 6.4 4.1	1 235.3 1 097.4 72.2 21.1 26.2 18.3
Value of shipments, including resalesdo	5 454.0	1 771.3	5 037.6	1 680.1	236.2	9 086.0	1 034.0	2 399.3
Value of resalesdo	155.3	54.5	83.6	49.3	(Z)	359.2	142.8	110.7
Manufacturers' inventories (see tables 3b and 3c)								
Capital expenditures for plant and equipment ⁸ do	214.9	55.2	154.1	39.3	7.5	276.8	24.9	74.6
New capital expendituresdo	200.8	45.1	140.8	32.7	7.1	271.1	21.4	67.2
New buildings and other structuresdo	29.4	4.9	18.0	8.2	.7	68.1	1.8	12.0
New machinery and equipmentdo	171.4	40.2	122.8	24.5	6.4	202.9	19.6	55.2
Used capital expendituresdo	14.1	10.1	13.3	6.7	.5	5.8	3.5	7.5
Primary product specialization ratio ⁹ percent	79	98	89	91	100	94	79	86
Coverage ratio ¹⁰ do	84	94	92	91	97	98	73	80

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Paper coating a (SIC 26		Envelope (SIC 264		Bags, except te (SIC 264		Die-cut paper and board (SIC 2645)		
	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	
Total inventories¹	754.3	71 5.3	216.0	210.4	710.1	690.3	187.7	191.5	
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported ³ Amount subject to LIFO reported without associated reserve and value ⁴	221.4 54.3 167.1 442.7 87.9	203.0 47.1 156.0 415.8 91.3	60.2 21.9 38.3 129.2 25.7	57.8 21.0 36.8 126.5 26.1	238.8 94.7 144.1 333.0 132.2	235.0 84.5 150.5 314.2 135.5	51.4 17.6 33.8 98.6 36.6	56.3 16.8 39.5 97.2 36.3	
Detail by stage of fabrication: Finished goods Work in process Materials and supplies	291.4 144.9 318.0	288.2 141.8 285.2	88.4 22.0 105.7	92.8 19.6 98.0	280.1 52.1 377.9	271.3 51.2 367.7	78.7 21.2 87.8	82.2 21.7 87.7	

For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

Includes establishments with payroll at any time during year.

Data on supplemental labor costs are not included in annual payroll, but are shown in table 3d.

Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation.

Solata on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d.

Solata on purchased fuels by type were not collected for 1982. See MC32-S4, Fuels and Electric Energy Consumed, for 1981 data on purchased fuels by type.

Total on quantity of electric energy used for heat and power are included in table 3d.

Solata on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d.

Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry.

Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982-Con.

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	goo	molded pulp ods 2646)		per products 2647)		y products 2648)	Converted paper products, n.e.c. (SIC 2649)		
	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	
Total inventories ¹	24.3	28.6	635.3	640.0	178.6	177.2	435.9	416.0	
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported ³ Amount subject to LIFO reported without associated reserve and value ⁴	(D) (D) (D) 20.4 (D)	(D) (D) (D) 24.2 (D)	150.6 52.4 98.2 466.5 15.2	170.7 51.2 119.5 453.3 13.7	27.8 9.9 17.9 108.1 42.6	24.3 9.1 15.2 110.9 41.9	130.9 42.5 88.3 200.1 104.5	122.2 38.1 84.1 192.6 100.8	
Detail by stage of fabrication: Finished goods	11.7 .4 12.3	15.5 .4 12.6	358.6 37.6 239.1	351.6 36.2 252.2	95. 0 36.9 46.6	95.3 36.5 45.5	203.7 74.3 157.9	202.0 61.7 152.3	

¹Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories in appendixes.

2/Only includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve and value figures.

3/Includes data estimated for nonresponse and nonmail administrative records and data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Paper coating (SIC 2	g and glazing 2641)	(SIC 2642)			t textile bags 2643)	Die-cut paper and board (SIC 2645)		
Item	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	
Total inventories	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)	
Last-In, First-Out (L!FO) methods	28.4	(X)	27.5	(X)	34.0	(X)	29.4	(X)	
Non-LIFO methodsCost basis:	58.1	(X)	60.1	(X)	45.5	(X)	50.8	(X)	
First-In, First-Out (FIFO) Average cost. Specific or actual cost Standard cost	27.5 6.3 2.9 20.3 1.1	1.6 1.0 .5 1.8 .3	36.3 6.5 7.1 3.5 1.0	2.0 1.4 1.3 .8 .5	18.7 5.9 3.6 14.1 2.8	3.2 1.0 1.9 1.9 1.5	11.8 5.2 1.9 30.9 (Z)	5.6 1.8 .8 5.2 (Z)	
Market lower than cost Market always used	(Z) (Z)	(Z) (Z)	1.2 4.6	.5 .9	(Z) .6	(Z) .1	1.0 (Z)	.2 (Z)	
Valuation method not reported Amount subject to LIFO reported without associated reserve	12.8	(X)	12.4	(X)	19.6	(X)	19.0	(X)	
and value	.7	(X)	(Z)	(X)	.8	(X)	.9	(X)	
	Pressed and	molded pulp	0 :						
	god (SIC 2		Sanitary par (SIC :	per products 2647)		products 2648)		r products, n.e.c. 2649)	
Item									
Item Total Inventories	(SIC 2	Absolute standard error	(SIC)	Absolute standard error	(SIC	Absolute standard error	(SIC	Absolute standard error	
	(SiC 2	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	
Total Inventories	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	
Total Inventories Last-In, First-Out (LIFO) methods Non-LIFO methods	Percent of total	Absolute standard error (percent) (X)	Percent of total	Absolute standard error (percent) (X)	Percent of total	Absolute standard error (percent) (X)	Percent of total	Absolute standard error (percent) (X)	
Total Inventories Last-In, First-Out (LIFO) methods Non-LIFO methods Cost basis: First-In, First-Out (FIFO) Average cost Specific or actual cost Standard cost Other	Percent of total 100.0 (D) 84.5 1.2 24.8 8.1 50.4	Absolute standard error (percent) (X) (X) (X) 5.5 8.4 2.3 5.8	Percent of total 100.0 26.7 70.8 10.9 9.8 3.3 46.6	Absolute standard error (percent) (X) (X) (X) 1.2 1.0 .4 1.3	Percent of total 100.0 13.7 62.6 41.5 (Z) 5.2 12.7	Absolute standard error (percent) (X) (X) (X) (X) 3.1 (Z) 3.1 2.3	Percent of total 100.0 29.4 46.3 14.5 4.2 6.5 17.9	Absolute standard error (percent) (X) (X) (X) 2.9 .6 2.0 2.9	
Total Inventories Last-In, First-Out (LIFO) methods Non-LIFO methods Cost basis: First-In, First-Out (FIFO) Average cost. Specific or actual cost Standard cost Other Market basis: Market lower than cost	Percent of total 100.0 (D) 84.5 1.2 24.8 8.1 50.4 (Z)	Absolute standard error (percent) (X) (X) (X) 5 8.4 2.3 5.8 (Z)	Percent of total 100.0 26.7 70.8 10.9 9.8 3.3 46.6 (Z)	Absolute standard error (percent) (X) (X) (X) 1.2 1.0 .4 1.3 (Z) .1	Percent of total 100.0 13.7 62.6 41.5 (Z) 5.2 12.7 (Z) 5.5 12.7 (Z)	Absolute standard error (percent) (X) (X) (X) (X) 3.1 (Z) 3.1 2.3 (Z) 3.3	Percent of total 100.0 29.4 46.3 14.5 4.2 6.5 17.9 3.1	Absolute standard error (percent) (X) (X) (X) 2.9 6.6 2.0 2.9 1.0	

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[For meaning of abbreviations and symbols, see introductory t	Paper coating (SIC 2		Envel (SIC 2	opes 2642)	Bags, except (SIC 2	textile bags 2643)	Die-cut paper (SIC 2	and board 645)
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Supplementat labor costs: Total	175.4	3	87.0	2	189.0	2	51.4	6
	77.7	2	40.0	2	72.3	2	22.0	5
	97.7	3	47.1	2	116.7	3	29.4	8
Purchased services: Cost of purchased services for the repair of— Buildings and other structures	4.6	8	2.2	21	5.0	14	2.2	35
	78.5	(X)	70.8	(X)	66.1	(X)	58.7	(X)
	33.1	6	12.2	9	21.4	14	5.2	29
	83.5	(X)	76.7	(X)	69.4	(X)	69.5	(X)
	14.6	7	5.7	7	10.3	10	2.6	22
	79.6	(X)	76.2	(X)	68.1	(X)	63.7	(X)
Electric energy used for heat and power: Purchased: Quantity (million kWh) Cost Generated less sold (million kWh)	1 133.6 59.1 (D)	1 (X) 51	330.7 21.5 (S)	2 (X) (NA)	1 540.6 75.5 6.0	2 (X) 73	187.2 10.4 (Z)	(X) 1
Gross book value of depreciable assets: Total: Begirning of year	1 665.7	2	427.2	5	1 433.0	4	295.1	11
	212.5	11	41.0	11	125.0	12	31.8	15
	31.2	67	7.1	14	13.7	27	3.7	17
	49.8	15	16.3	18	48.6	5	5.1	14
	1 859.7	3	458.9	4	1 523.1	4	325.5	10
Buildings and other structures: Beginning of year	350.0	4	70.0	8	307.3	6	83.0	13
	39.8	23	2.9	15	13.7	13	8.2	10
	12.3	55	.5	14	3.4	79	.1	1
	5.6	32	1.1	32	11.2	5	1.0	20
	396.5	5	72.1	7	313.3	7	90.4	12
Machinery and equipment: Beginning of year. New capital expenditures	1 315.7 172.7 2.1 3.4 109.5 57.6 18.9 44.2 1 463.2	2 9 21 32 12 13 77 13 2	357.2 38.1 1.0 2.5 27.6 6.9 6.6 15.2 386.9	4 11 13 51 11 29 15 19 4	1 125.8 111.3 2.3 1.3 87.5 20.2 10.3 37.5 1 209.9	4 13 27 30 10 54 25 5	212.1 23.6 1.9 3.0 12.6 6.2 3.6 4.1 235.1	11 18 27 4 29 29 18 14
Rental payments: Total Buildings and other structures Machinery and equipment	24.9	7	23.7	11	29.2	15	8.3	20
	10.8	16	17.7	13	19.0	18	4.1	25
	14.1	5	6.0	7	10.2	28	4.2	42
Depreciation charges during 1982: Total Buildings and other structures Machinery and equipment	121.7	2	31.2	5	101.4	6	33.1	36
	14.0	6	3.3	12	12.6	10	6.2	31
	107.7	2	27.9	5	88.8	6	26.9	37
	Pressed and a goo (SIC 2	molded pulp ds 646)	Sanitary pap (SIC 2	er products 2647)	Stationery (SIC 2	products 2648)	Converted paper (SIC 2	
ttem	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Supplemental labor costs: Total Legal costs Voluntary costs	14.5 5.8 8.7	2 2 2 3	211.4 70.5 140.9	1 1 2	40.7 17.8 22.9	4 3 5	91.9 37.4 54.5	4 4 5
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	.3	25	6.1	7	1.4	14	1.2	13
	100.0	(X)	82.6	(X)	69.7	(X)	55.1	(X)
	2.8	69	24.8	12	4.7	17	11.7	14
	100.0	(X)	86.8	(X)	77.5	(X)	66.3	(X)
	.5	33	7.5	9	2.3	19	5.3	16
	98.2	(X)	83.7	(X)	76.5	(X)	66.9	(X)
Electric energy used for heat and power: Purchased: Quantity (million kWh)	(D) (D) (D)	(X) 1	1 329.5 57.3 11.8	3 (X) 67	(D) (D) -	(X) 1	450.8 26.2 (D)	3 ⊗ 1
Gross book value of depreciable assets: Total: Beginning of year New capital expenditures Used capital expenditures Retirements End of year	232.4	8	2 123.9	4	208.5	4	635.0	4
	7.8	35	259.9	6	14.4	16	48.5	10
	.5	1	4.6	4	2.3	8	5.9	45
	1.3	40	84.6	3	6.0	9	22.9	9
	239.4	9	2 303.9	5	219.1	4	666.4	4

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Pressed and goo (SIC 2	ods	Sanitary par (SIC	per products 2647)		/ products 2648)	Converted paper products, n.e.c. (SIC 2649)		
item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	
Gross book value of depreciable assets—Con. Buildings and other structures; Beginning of year New capital expenditures Used capital expenditures Retirements End of year	45.2	5	516.7	6	56.6	6	190.4	7	
	.8	42	64.2	1	.2	23	6.0	13	
	(Z)	1	(Z)	1	.1	43	1.9	79	
	.2	75	8.5	1	.6	44	2.3	30	
	45.8	5	572.3	6	56.4	7	196.0	6	
Machinery and equipment: Beginning of year New capital expenditures Automobiles, trucks, etc., for highway use Computers and penpheral data processing equipment	187.3 7.0 .1	9 34 56	1 607.3 195.7 10.3	5 8 1	151.9 14.2 .6	3 16 44 54	444.6 42.5 1.1	4 11 34 26	
All other New machinery and equipment, n.s.k.³ Used capital expenditures Retirements End of year	3.3	71	180.7	8	12.6	17	38.9	10	
	3.6	3	2.7	7	.7	24	1.0	(NA)	
	.5	1	4.6	4	2.2	8	4.0	31	
	1.1	34	76.0	3	5.4	8	20.7	8	
	193.7	10	1 731.6	5	162.8	4	470.4	4	
Rental payments: Total Buildings and other structures Machinery and equipment	.4	57	18.5	5	10.5	34	23.5	15	
	.3	51	8.3	4	7.5	49	16.1	19	
	(Z)	97	10.2	11	3.1	11	7.4	19	
Depreciation charges during 1982: Total Buildings and other structures Machinery and equipment	11.7	11	137.6	5	14.0	11	42.4	5	
	1.4	2	15.6	5	3.4	40	7.3	10	
	10.3	12	122.0	6	10.6	6	35.0	5	

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified in industry. (See appendixes for explanation of sample weight.)

³Hepresents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

Table 4. Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		A11	All em	ployees	Pro	duction wor	kers	Value			New	End-of-
Industry and employment size class	E¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2641, PAPER COATING AND GLAZING												
Total	-	574	43.1	882.4	29.5	59.1	529.3	2 330.5	3 117.2	5 454.0	200.8	715.3
Establishments with an average of— 1 to 4 employees———————————————————————————————————	E8 E7 E4 E2 E1 E1	87 85 104 124 74 61 25 11	.2 .6 1.5 3.9 5.2 9.1 9.3 13.4 (D)	2.6 9.6 26.4 73.3 97.6 180.0 186.5 306.4 (D)	.1 .4 1.1 2.8 3.9 6.3 6.6 8.3 (D)	.2 .8 2.1 5.6 7.7 12.9 12.8 16.9 (D)	1.9 6.1 15.8 43.6 63.7 115.8 116.7 165.8 (D)	6.6 23.2 57.7 177.2 229.3 454.5 514.8 867.2 (D)	9.6 33.2 75.6 250.6 372.0 692.0 673.2 1 011.1 (D)	16.2 56.3 133.1 427.2 600.5 1 157.7 1 182.6 1 880.4 (D)	.6 1.6 6.3 18.4 21.9 27.3 50.1 74.7 (D)	2.4 7.3 15.3 57.9 79.1 147.8 167.9 237.6 (D)
Covered by administrative records ²	E9	113	.8	10.8	.6	1.1	7.1	27.6	40.6	68.2	2.2	9.8
INDUSTRY 2642, ENVELOPES Total	-	2 96	24.4	42 8.7	19.0	37.0	287.5	853.6	919.9	1 771.3	45.1	210.4
Establishments with an average of— 1 to 4 employees———————————————————————————————————	E9 E5 E3 E1	15 25 40 66 56 75 17 2	(Z) .2 .6 2.2 4.1 11.4 6.0 (D)	.5 2.1 8.9 36.3 68.5 202.5 109.9 (D)	(Z) .1 .4 1.7 3.2 8.9 4.7 (D)	.2 .9 3.2 6.4 17.1 <u>9.0</u> (D)	.4 1.4 6.2 24.4 46.6 135.8 <u>72.6</u> (D)	1.8 5.3 20.4 83.4 152.8 393.8 196.1 (D)	1.9 7.3 28.2 79.6 156.3 423.8 222.8 (D)	3.7 12.5 48.8 162.9 308.7 819.1 415.7 (D)	.1 .3 1.0 4.6 8.2 22.0 9.0 (D)	.4 1.8 4.9 17.8 38.5 98.6 48.4 (D)
Covered by administrative records ²	E9	42	.5	5.6	.4	.7	3.9	11.3	12.8	24.1	1.0	3.2

Table 4. Industry Statistics by Employment Size of Establishment: 1982—Con.

[For meaning of ebbrevietions end symbols, see introd	ductor	y text. For		of terms, se		duction wor	kers	Value			New	End-of-
Industry end employment size cless	E¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2643, BAGS, EXCEPT TEXTILE BAGS		577	50.2	850.9	39.9	78.7	597.7	2 055.5	2 972,5	5 037.6	140.8	690.3
Total Esteblishments with an averege of— 1 to 4 employees	E9 E6 E6 E2 E2	69 51 77 13 6 100 93 41	.1 .4 1.1 4.4 7.4 15.1 14.1 7.6 (D)	1.9 5.1 15.8 68.1 116.9 252.5 250.9 139.8	.1 .3 .9 3.5 6.0 12.2 11.2 <u>5.7</u>	.2 .6 1.9 7.0 12.1 23.8 22.0 11.1 (D)	1.5 3.6 10.4 42.8 81.3 183.7 179.8 94.5 (D)	4.8 13.2 36.5 167.6 295.5 630.7 561.1 346.1 (D)	8.5 23.1 61.8 272.4 479.1 886.5 836.5 404.7 (D)	13.2 36.3 98.3 439.8 775.3 1 521.0 1 401.3 752.4 (D)	.2 .6 2.3 7.8 21.4 36.2 37.7 34.6 (D)	1.7 4.9 12.4 49.4 92.3 197.5 197.1 135.0 (D)
1,000 to 2,499 employees	E9	133	1.2	(D) 14.4	1.0	2.1	10.1	33.2	55.3	88.5	1.8	12.3
Totel	E1	398	15.9	245.9	12.6	23.7	1 6 8.6	708.7	975.4	1 680.1	32.7	191.5
Esteblishments with en average of— 1 to 4 employees———————————————————————————————————	E8 E8 E4 E2 E3 E1 -	79 66 82 89 42 29 10 1	.1 .5 1.1 2.9 2.9 4.3 4.0 (D)	1.8 6.2 17.7 44.3 45.8 68.3 61.8 (D)	.1 .4 .9 2.3 2.3 3.4 3.1 (D)	.2 .7 1.7 4.3 4.3 6.3 6.1 (D)	1.5 4.1 11.3 28.7 31.5 46.0 45.5 (D)	4.5 12.4 36.6 102.7 143.4 253.1 155.9 (D)	7.8 16.6 52.8 141.9 165.3 313.2 277.8 (D)	12.4 28.9 89.4 245.0 308.3 565.7 430.4 (D)	.1 1.3 1.3 5.6 5.4 11.4 7.6 (D)	1.7 3.9 11.1 31.1 38.8 54.7 50.1 (D)
INDUSTRY 2646, PRESSED AND MOLDED PULP GOODS Total	_	32	3.2	60.7	2.6	5 .3	47.9	140.8	99.3	236.2	7.1	28. 6
Establishments with en average of— 1 to 4 employees———————————————————————————————————	E9 E5 E3 -	5 2 4 8 4 5 3	(Z) (D) .1 .5 (D) 2.6 (D) (D)	2 (D) 66 8.6 (D) 51.3 (D) 0	(Z) (D) (Z) 4 (D) 2.0 (D) (D)	(X) (D) -1 9.0 (D) 4.3 (D) 0	2 (D) .5 5.7 (D) 41.5 (D) (D)	(D) 1.3 24.9 (D) 114.2 (D) (D)	(D) 9 19.2 (D) 78.9 (D) (D)	(D) 2.2 44.2 (D) 189.1 (D) (D) 2.9	(Z) (D) (Z) .7 (D) 6.4 (D) (D)	.1 (D) .2 5.7 (D) 22.7 (D) (D)
Covered by edministrative records ²	E9	11	.1	.9	.1	.2	.7	1.5	1.4	2.9	.1	.3
Total Establishments with an average of— 1 to 4 employees———————————————————————————————————	E8 E9 E7 E4 -	138 13 9 13 21 8 29 20 17 8	36.7 (Z) .1 .2 .7 .5 5.0 7.3 11.5	863.3 .9 2.3 10.2 9.1 100.9 158.3 297.9 283.4	28.8 (Z) .1 .2 .6 .4 4.2 6.0 9.2 8.2	(Z) .1 .3 1.2 .8 8.5 11.4 19.5 17.2	.3 .7 1.6 6.9 6.4 79.8 121.1 231.6 193.0	1.0 3.4 7.2 26.3 29.6 448.1 707.2 1 682.0 1 436.1	1.5 4.7 10.0 40.8 43.5 600.5 750.4 1 640.1 1 645.1	9 086.0 2.6 8.1 17.3 67.2 76.6 1 046.7 1 467.6 3 321.4 3 078.6	271.1 .1 .2 16.6 (D) 1.3 22.1 25.9 107.5 97.4	.3 1.0 2.1 7.3 6.9 83.1 85.8 203.0 250.4
Covered by administrative records ² INDUSTRY 2648, STATIONERY PRODUCTS	E9	13	.1	1.0	.1	.1	.8	3.3	4.6	7.9	.2	.6
Total	-	214	12.6	193.1	9.5	18,3	127.1	433.1	600.7	1 034.0	21.4	177.2
Establishments with an average of— 1 to 4 employees———————————————————————————————————	E9 E8 E6 E2 E1	38 29 35 44 31 25 11 1	.1 .2 .5 1.5 2.1 4.0 4.2 (D)	1.0 2.8 6.5 22.6 31.6 63.7 65.0 (D)	.1 .4 1.1 1.6 3.0 3.2 (D)	.1 .3 .7 2.2 3.2 5.9 (D)	.8 2.0 3.9 13.6 20.5 41.0 <u>45.3</u> (D)	2.4 5.7 12.9 53.5 67.5 163.9 127.2 (D)	3.5 8.1 16.2 59.7 92.8 224.3 195.9 (D)	5.9 13.8 29.1 113.6 160.9 391.3 319.2 (D)	.1 .2 .4 2.0 4.0 8.4 6.2 (D)	1.1 2.4 4.1 17.3 28.4 64.7 59.3 (D)
INDUSTRY 2649, CONVERTED PAPER PRODUCTS, N.E.C.		00	.5	5.3	.3	.,	3.7	10.9	16.6	27.4	.4	5.2
Total Establishments with an average of—	E1	776	27. 2	435.4	19.7	38.4	266.4	1 149.7	1 235.3	2 399.3	67.2	416.0
1 to 4 employees	E3 E2 E2	204 121 155 164 76 42 8 5	.4 .9 2.1 5.1 5.3 6.2 2.8 4.4 (D)	5.1 11.7 30.7 79.5 85.3 102.3 45.9 <u>75.0</u> (D)	.3 .6 1.6 3.8 3.9 4.5 2.0 <u>3.1</u> (D)	.5 1.3 3.1 7.3 7.6 8.5 3.7 6.3 (D)	4.0 7.7 19.4 48.4 52.0 60.8 29.5 44.6 (D)	13.3 30.2 75.8 196.2 247.7 236.5 106.7 243.3 (D)	15.2 32.5 87.5 244.1 273.9 295.2 100.3 186.7 (D)	28.5 62.7 162.8 439.2 521.7 536.9 213.8 433.6 (D)	.8 2.4 4.2 11.2 12.8 18.1 . 3.8 13.9 (D)	5.0 9.5 20.6 65.6 83.7 98.2 41.9 91.6 (D)
Covered by administrative records ²		169	.7	7.5	.6	1.0	5.1	21.1	21.4	42.5	.7	9.1

Table 4. Industry Statistics by Employment Size of Establishment: 1982—Con.

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E8-80 to 89 percent; E9-90 percent or more.

2*Report forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective size

classes shown.

Industry Statistics by Industry and Primary Product Class Specialization: 1982 Table 5a.

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus-			All em	ployees	Pr	oduction work	ers	Value			New
try or prod- uct class code	Industry or product class by percent of specialization	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
2641	Paper coating and glazing: Entire industry	574 487	43.1 26.2	882.4 523.1	29.5 18.5	59.1 37.1	529.3 329.8	2 330.5 1 311.6	3 117.2 1 960.3	5 454.0 3 274.7	200.8 103.7
26411	Printing paper coated at establishments other than where paper was produced: Establishments with this product class primary Establishments with 75 percent specialization or more in	46 39	2.6 1.5	50.9 30.8	1.7 1.2	3.1 2.2	29.4 21.4	109.1 67.7	141.0	251.9 172.1	6.3 2.8
26413	class	21	1.8	37.1	1.3	2.6	22.1	79.9	122.1	201.8	3.4
26414	class	15	1.1	22.0 349.0	.7	1.5 22.5	205.3	47.5 1 057.0	74.7 1 074.1	122.2 2 128.4	95.7
26415	class Single web paper, coated rolls and sheets, including waxed, for packaging uses: Establishments with this product class primary	81	9.0	185.4 83.8	6.0 3.1	11.7	108.9 56.4	475.2 173.7	577.2 382.5	1 057.1 556.8	31.8
26416	Establishments with 75 percent specialization or more in class	16	.9	18.3	.6	1.4	10.6	46.5	84.2	130.9	3.4
	coextruded, for packaging uses: Establishments with this product class primary Establishments with 75 percent specialization or more in class	10 7	1.1 (D)	20.8 (D)	.9 (D)	1.8 (D)	14.6 (D)	42.5 (D)	58.1 (D)	100.4 (D)	.8 (D)
26419	Paper/paper multiweb laminations, for packaging uses: Establishments with this product class primary Establishments with 75 percent specialization or more in class	16 6	1.4 .3	27.0 5.1	.9 .2	1.7 .5	15.1 3.7	51.9 13.8	91.0 36.9	142.3 50.3	2.6
2641A	Multiweb laminated rolls and sheets except paper/paper and foil, for packaging uses: Establishments with this product class primary————————————————————————————————————	43 24	4.8 2.1	101.2 39.0	3.4 1.6	7.2 3.3	65.7 28.9	263.0 113.1	409.8 193.7	674.1 307.3	32.8 17.4
2641B	Other coated and processed paper, except for packaging: Establishments with this product class primary Establishments with 75 percent specialization or more in class	48 31	7.0 2.8	146.4 60.0	4.4 2.0	8.6 4.0	79.0 39.8	415.5 203.9	644.7 321.0	1 067.0 523.6	30.7
2642	Envelopes: Entire industry Establishments with 75 percent specialization or more	296 286	24.4 23.6	428.7 415.7	19.0 18.5	37.0 36.0	287.5 279.8	. 853.6 829.6	919.9 899.9	1 771.3 1 727.3	45.1 44.0
264 3	Bags, except textile bags: Entire industry Establishments with 75 percent specialization or more Grocers' bags and sacks, variety, shopping, uncoated:	577 529	50.2 39.3	850.9 652.3	39.9 31.5	78.7 62.1	597.7 460.3	2 055.5 1 586.0	2 972.5 2 409.7	5 037.6 4 007.7	140.8 105.3
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	67 56	9.2 6.8	165.1 121.2	7.3 5.6	14.6 11.1	122.4 92.2	403.1 317.8	840.5 675.2	1 245.2 994.1	13.3 8.4
26435	Specialty bags and liners, single web paper, coated: Establishments with this product class primary Establishments with 75 percent specialization or more in class	20 14	2.5 (D)	43.1 (D)	2.1 (D)	4.2 (D)	27.9 (D)	106.8 (D)	133.2 (D)	236.8 (D)	3.5 (D)
26436	Specialty bags and liners, single web film: Establishments with this product class primary Establishments with 75 percent specialization or more in class	170 133	20.3	355.2 220.2	15.5 9.8	30.8 20.0	235.0	960.3 600.3	1 086.2 683.3	2 053.3 1 292.9	81.1 54.5
26437	Specialty bags and liners, multiweb laminations and foil: Establishments with this product class primary Establishments with 75 percent specialization or more in	11	2.8	52.3	2.2	4.5	39.2	117.1	129.1	249.8	(D)
26438	class	70	1.1	168.3	.7 8.6	1.4	11.9	62.4 333.2	56.6 553.3	119.7 887.0	(D) 20.3
45	class DIe-cut paper and board: Entire industry Establishments with 75 percent specialization or more	61 398 357	8.7 15.9 13.5	140.7 245.9 209.5	7.2 12.6 10.9	13.7 23.7 20.4	107.3 168.6 144.0	277.0 708.7 602.8	457.5 975.4 735.6	734.6 1 680.1 1 333.9	18.4 32.7 27.7
26453	Die-cut paper and board office supplies: Establishments with this product class primary Establishments with 75 percent specialization or more in class	91 76	8.8 7.5	129.3	6.9	12.9	91.1	322.7 282.7	321.6 285.4	642.2 567.0	18.7

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982 Con.

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus-	s reasons, e.g., to avoid disclosing data to marviada compan			ployees		oduction wor		Value			New
try or	Industry or product class by percent of specialization	All estab-						added by manufac-	Cost of	Value of	capital expend-
uct	industry or product class by percent of specialization	lish- ments	Number	Payroll (million	Number	Hours	Wages (million	ture (million	materials (million	shipments (million	itures (million
code		(number)	(1,000)	dollars)	(1,000)	(millions)	dollars)	dollars)	dollars)	dollars)	dollars)
2645 26454	Die-cut paper and board —Con. Die-cut paper and board products (other than office):										
	Die-cut paper and board products (other than office): Establishments with this product class primary Establishments with 75 percent specialization or more in	60	2.6	40.5	2.0	3.8	26.3	102.0	105.6	206.0	6.2
	class	44	1.8	27.6	1.4	2.7	18.5	69.7	71.6	139.5	3.3
26455	Pasted, lined, laminated, or surface-coated paperboard: Establishments with this product class primary	45	2.3	45.3	1.8	3.5	30.7	228.8	474.3	702.2	5.3
	Establishments with 75 percent specialization or more in class	39	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
2646	Pressed and molded pulp goods:					. ,			(-/	(3)	(-)
2040	Entire industry	32 32	3.2 3.2	60.7 60.7	2.6 2.6	5.3 5.3	47.9 47.9	140.8 140.8	99.3 99.3	236.2 236.2	7.1 7.1
00.47		52	5.2	50.7	2.0	0.0	47.5	140.0	33.3	230.2	7.1
2647	Sanitary paper products: Entire industry Establishments with 75 percent specialization or more	138 131	36.7 33.2	863.3 794.6	28.8 26.3	59.0 53.8	641.3	4 341.0 3 934.6	4 736.6	9 086.0	271.1
		131	33.2	794.0	20.3	55.6	593.9	3 934.6	4 140.3	8 080.1	254.5
26471	Sanitary napkins and tampons: Establishments with this product class primary	13	5.4	115.2	3.5	7.2	63.6	628.5	492.3	1 109.1	32.8
	Establishments with 75 percent specialization or more in class	12	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
26473	Disposable diapers, except diaper liners, paper:										
	Establishments with this product class primary Establishments with 75 percent specialization or more in	17	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	class	11	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
26474	Sanitary tissue health products: Establishments with this product class primary	75	22.8	561.9	18.3	37.7	433.2	2 637.1	2 974.8	5 611.2	156.5
	Establishments with 75 percent specialization or more in class	66	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
2648	Stationery products:										
	Entire industry	214 179	12.6 7.8	193.1 116.5	9.5 5.8	18.3 11.2	127.1 74.2	433.1 255.1	600.7 311.7	1 034.0 570.5	21.4 10.5
26481	Stationery:										
	Establishments with this product class primary Establishments with 75 percent specialization or more in	35	3.2	45.9	2.3	4.3	26.4	100.4	73.6	173.4	2.3
	class	19	1.9	26.5	1.3	2.4	15.5	48.5	40.0	89.2	1.0
26482	Tablets, pads, and related products: Establishments with this product class primary	72	7.8	127.3	6,1	11.7	87.2	293.4	471.4	765.6	17.2
	Establishments with 75 percent specialization or more in class	41	2.9	46.2	2.2	4.2	30.5	105.2	150.7	259.0	5.6
2 649	Converted paper products, n.e.c.:										
	Entire industry Establishments with 75 percent specialization or more	776 708	27.2 20.7	435.4 321.0	19.7 15.1	38.4 29.4	266.4 195.8	1 149.7 788.1	1 235.3 950.5	2 399.3 1 750.5	67.2 40.6
26493	Wallcoverings:										
	Establishments with this product class primary Establishments with 75 percent specialization or more in	69	5.6	99.6	3.9	7.9	62.1	231.3	266.3	502.9	15.8
	class	61	4.1	66.1	2.8	5.4	40.3	140.1	175.3	322.6	10.9
26494	Gift wrap paper: Establishments with this product class primary	16	4.6	71.8	3.2	6.2	41.1	229.7	155.6	394.0	(D)
	Establishments with 75 percent specialization or more in class	9	.9	13.8	.6	1.2	8.4	41.8	22.3	67.3	.7
26496	Paper business machine supplies, office supplies, n.e.c.:						5	11.5	LL.U	07.5	
	Establishments with this product class primaryEstablishments with 75 percent specialization or more in	29	1.8	26.8	1.3	2.6	17.2	123.7	111.2	235.5	9.0
	class	22	.9	14.2	.7	1.4	8.8	40.1	61.4	102.2	2.9
26497	Other converted paper and board products: Establishments with this product class primary	291	10.9	174.6	8.0	15.3	105.4	200.4	F20.0	004.0	00.4
	Establishments with 75 percent specialization or more in class	255	8.7	135.8	6.4	12.2	105.4 81.6	399.1	532.0 441.9	931.2 759.5	20.4
						12.2	01.0	317.3	441.9	759.5	17.4

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Valu	ue of shipmer	nts		Value	of primary p	product ship	ments
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product specialization ratio Col. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)
		А	В	С	D	E	F	G	н	1
2641	Paper coating and glazing	5 454.0 3 392.0 1 954.0	4 136.8 2 629.4 1 426.1	1 130.2 670.6 442.2	187.0 92.0 85.7	79 80 76	4 903.1 3 043.2 1 650.5	4 136.8 2 629.4 1 426.1	766.3 413.8 224.4	84 86 86
2642	Envelopes	1 771.3 990.5 620.8	1 643.3 912.1 558.7	37.7 26.6 24.6	90.3 51.7 37.5	98 97 96	1 751.6 980.6 587.9	1 643.3 912.1 558.7	108.2 68.5 29.2	94 93 95
2643	Bags, except textile bags 1982 1977 1972	5 037.6 3 482.3 1 885.7	4 379.1 2 981.0 1 617.4	555.7 419.9 218.9	102.8 81.4 49.4	89 88 88	4 772.8 3 304.1 1 829.4	4 379.1 2 981.0 1 617.4	393.6 323.1 212.0	92 90 88
2645	Die-cut paper and board1982 1977 1972	1 680.1 1 057.7 676.3	1 457.5 871.6 572.5	146.8 118.0 71.5	75.8 68.1 32.3	91 88 89	1 605.1 1 034.3 645.9	1 457.5 871.6 572.5	147.6 162.7 73.5	91 84 89
2646	Pressed and molded pulp goods 1982 1977 1972	236.2 240.3 162.8	236.1 236.3 156.9	3.6 3.4	.1 .4 2.5	100 98 98	242.3 239.6 161.6	236.1 236.3 156.9	6.2 3.3 4.7	97 99 97
2647	Sanitary paper products 1982	9 086.0 4 921.2 2 071.8	8 223.9 4 502.3 1 915.7	493.7 343.5 111.0	368.4 75.4 45.1	94 93 95	8 373.5 4 562.6 1 981.9	8 223.9 4 502.3 1 915.7	149.6 60.3 66.2	98 99 97
2648	Stationery products 1982 1977 1972	1 034.0 651.7 450.5	701.3 502.6 344.1	185.7 81.1 63.0	146.9 68.0 43.4	79 86 85	959.2 630.5 421.5	701.3 502.6 344.1	257.9 127.9 77.4	73 80 82
2649	Converted paper products, n.e.c 1982 1977 1972	2 399.3 1 697.5 630.6	1 959.7 1 413.8 490.0	312.5 195.4 101.2	127.1 88.3 39.4	86 88 83	2 436.1 1 748.8 661.8	1 959.7 1 413.8 490.0	476.4 335.0 171.8	80 81 74

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

	1982 product code	Product group, product class, and miscellaneous receipts	All industries	Paper coating and glazing (SIC 2641)	Envelopes (SIC 2642)	Bags, except textile bags (SIC 2643)	Die-cut paper and board (SIC 2645)	Pressed and molded pulp goods (SIC 2646)	Sanitary paper products (SIC 2647)	Stationery products (SIC 2648)	Converted paper products, n.e.c. (SIC 2649)	Other industries
		Total Primary products Secondary products Miscellaneous receipts	(X) (X) (X)	5 454.0 4 136.8 1 130.2 187.0	1 771.3 1 643.3 37.7 90.3	5 037.6 4 379.1 555.7 102.8	1 680.1 1 457.5 146.8 75.8	236.2 236.1	9 086.0 8 223.9 493.7 368.4	1 034.0 701.3 185.7 146.9	2 399.3 1 959.7 312.5	(X) (X) (X) (X)
	641-	Coated and glazed paper	4 903.1	4 136.8	(D)	127.0	(D)	-	(D)	-	17.0	584.7
2	6411	Printing paper coated at establishments other than where paper was produced	241.6	(D)		(D)			, ,	_		(D)
	6413	Gummed products	211.9	202.0		(D) (D)	_	_	_] [(D)	(D) 8.1
	6414 6415	Pressure sensitive products Single web paper, coated rolls and sheets.	1 867.6	1 530.3	(D)	-	8.1	-	-	-	(D)	325.5
		including waxed, for packaging uses	433.9	366.5	_	13.0	_	-	(D)	-	(D)	49.7
2	6416	Single web film, coated roll and sheets,	100.0	1540		(5)			` '			0
2	6419	including coextruded, for packaging uses Paper/paper multiweb laminations, for	168.2	154.2	-	(D)	_	-	_	_	(D)	.9
_	C44 A	packaging uses	182.3	(D)	-	(D)	(D)	-	-	-	(D)	26.9
2	641A	Multiweb laminated rolls and sheets except paper/paper and foil, for packaging uses	544.8	472.1	_	52.8	_	_	_		(D)	(D)
2	641B	Other coated and processed paper, except for						_		_	(5)	
2	6410	packagingCoated and glazed paper, n.s.k	900.3 352.6	725.0 322.0	_	26.2 (D)	(D) (D)	-	(D) (D)		-	(D) 29.8
2	6 420	Envelopes, all types and materials (except										
		stationery)	1 751.6	(D)	1 643.3	-	(D)	-	-	54.0	(D)	38.0
	643- 6434	Bags, except textile bags Grocers' bags and sacks, variety, shopping,	4 772.8	81.3	-	4 379.1	-	-	(D)	-	(D)	(D)
		uncoated	1 163.8	11.3	_	1 116.9	_	_	(D)	_	(D)	(D)
2	6435	Specialty bags and liners, single web paper, coated	205.5	40.4					, ,		,-,	
2	6436	Specialty bags and liners, single web film	205.5 1 964.0	16.1 35.1	_	177.4 1 726.2	_	_	(D)			(D) 202.7
2	6437	Specialty bags and liners, multiweb										
2	6438	laminations and foil	222.1	6.6	-	191.2	-	-	-	-	-	24.3
		textiles	846.5	6.4	_	826.7	-	_	-	-	-	13.4
2	6430	Bags, except textile bags, n.s.k.	370.9	5.7	-	340.7	-	-	(D)	-	-	(D)

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982—Con.

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Road across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

De-cut paper and board De-cut paper and bo	primary to	this chapter. For meaning of abbreviations and s	symbols, see e	xplanatory tex	ct. For explan	nation of terms	s, see append	lixesj				
The cut piper and bear cinics acades 197.0 (0) 9.8 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0) (0) 98.6 50.2 (0)	product	Product group, product class, and miscellaneous receipts		coating and glazing		except textile bags	paper and board	and molded	paper products	products	paper products, n.e.c.	Other industries
Discost paper and bound products (Chine Han 1974 1974		Die-cut paper and board			12.2 9.8	(D)		-	-		(D)	(D)
Descriptions Color Color	26454	Die-cut paper and board products (other than office)				-		-	-			15.0
Present and modeled puly gloods		paperboard		(D)	(D)	(D)		_	_	-	(D)	41.7 (D)
Sertisiry riselation and bargoris				(D)	-	-	-	236.1	-	-	-	(D)
Selection Sele	26471	Sanitary napkins and tampons	8 3 73. 5 915.1	(D)	_		-	Ξ		_	9.3	(D) (D)
Selection Sele		paper	5 259.8	- (D)		- - -	<u>-</u>	- - -	5 137.5	- - -	9.3	(D) 113.0 (D)
Converted paper products, n.s.c. 2 435, 75,2 (D) (D) 4.3 - (D) 44.9 1 585.7 2775,	2648- 26481 26482 26480	Stationery products Stationery Tablets, pads, and related products	261.8 603.1	-	12.4	-	(D) (D) (D)	- - -	- - -	(D) 448.6		(D) 84.5
Pager toulantes maturité supples, office 2218 CD CD CD CD CD CD CD C	2649- 26493 26494	Wallcoverings	396.9	(D)	·	-	-	-	-	-	385.0	277.9
2141	26496 26497 26490	Paper business machine supplies, office supplies, n.e.c. Other converted paper and board products	221.8 1 082.6	(D) 40.9	(D) (D)	(D)	4.0 (D)	-	_	23.0	175.1 819.4	(D) 152.4
August Commercial printing, finder Commercial printing, find		OTHER SHIPMENTS BY FOUR-DIGIT		(=)			(_,			(3)	027.0	1.0
August Commercial printing, finder Commercial printing, find	2141- 2293-	Tobacco stemming and redrying Paddings and upholstery filling	(X)	-	-	_	(D)	_	(D)	-	(D)	(X)
Wood products, n.e.c.	2294- 2 2 95- 2392-	Processed textile waste	(X) (X) (X)	(D) (D) -	-		-	-	-		(D) (D)	(X) (X) (X)
Folding paperboard boxes Color C	2393- 2499- 2522-	Wood products, n.e.c.	(X) (X) (X)	-	-	- [-		-	-	_ (D)	(X) (X)
Set-up paperboard boxes	2621- 2631-	Paper mill products, except building paper	(X) (X)	(D) -	(D) -		-	-	-	(D) (D)		(X) (X)
Commercial printing, lithographic (X)	2651- 2652- 2654- 2741- 2751-	Set-up paperboard boxes Sanitary food containers Miscellaneous publishing	(X) (X) (X) (X) (X)	-	-	-	-	-	(D)	-	-	(X) (X) (X) (X)
Blankbooks and looseleaf binders	2752- 2753-	Commercial printing, lithographic						-	(D) -			
Plastics materials and resins	2754- 2761- 2771-	Commercial printing, grayure	(X) (X) (X)	49.1 - -	(D)	(D) - -	6.1 -	- - -	-	-	- (D) 25.5	(X) (X) (X) (X)
Adhesives and sealants	2782- 2821-	Plastics materials and resins	(X) (X)	-	(D)	_ (D)	(D) (D)	-	-		(D)	
Chemical preparations, n.e.c. (X) (U) - (D) (D) - (D) (D) - (D) (D) - (D) - (D) - (D) (D) - (D) - (D)	2844- 2851-	loilet preparations	(X) (X) (X)	-		-	-	- -	(D) (D) -	-	- -	(x) (x) (x)
Miscellaneous plastics products	2891- 2899- 3069-	Chemical preparations, n.e.c.	(X)	- 1	-	(D)	(D)	-	-	-	- -	(X) (X)
Signar Electronic computing equipment (X) (D) - - - - - (X) (X) (D) - - - - (X) (X	3079- 3497-	Miscellaneous plastics products	(X) (X)	147.1	(D)		4.7	-		-	45.1	
State Stat	3569- 3573-	Electronic computing equipment	(X) (X)	(D) (D)	-	(D)	(D)		-	-	_	
Photographic equipment and supplies	3679- 3842-	Electronic components n.e.c.	(X) (X) (X)	(D) (D) 14.6	(D) - -	-	(D) - -	-	104 5	=	- (D)	(X) (X) (X)
MISCELLANEOUS RECEIPTS	3861- 3951-	Peris and mechanical pencils	(X)	144.0	_	(D)	(D)		_	_	(D)	
MISCELLANEOUS RECEIPTS	3955- 39 6 4-	Carbon paper and inked ribbons Needles, pins, and fasteners	(X) (X) (X)	(D) (D) (D)	-	- - (D)		-	<u>-</u> -	- - -	- 1	(X) (X) (X)
Receipts for work done for others on their materials (X) 15.9 7.5 3.6 22.9 - (D) 1.1 10.5 (X)			(x)	(D)	-	-	-	-	(D)	-	(D)	(X)
10 10 10 10 10 10 10 10	93000 00	materials	(%)	45.0								
19980 00 One inscellaneous receipts, including receipts for repair work, etc. (X) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D	99980 13 99980 41 99980 98	Receipts for research and development work	(X) (X) (X)	2.6	23.9		1.4	(D)	(D) 8.2	1.1 2.3		(X) (X)
further manufacture, processing, or assembly at establishment.	99980 00 99989 00	Miscellaneous receipts, n.s.k. Sales of products bought and resold without			3.4		(D)	(D)	(D) (D)	(D)		
		further manufacture processing or assembly at 1	(X)	155.3	54.5	83.6	49.3	(Z)	359.2	142.8	. 110.7	(X)

Table 5c-2. Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code	Other industries	Value	1982 product code	Other industries	Value
2641-	COATED AND GLAZED PAPER		2645-	DIE-CUT PAPER AND BOARD	
	2295 Coated fabrics, not rubberized		2647-	2621 Paper mills, except building paper	(D) (D) (D) 8.8
	2761 Manifold business forms	(D) (D) (D) 46.2 (D)		2297 Nonwoven fabrics 2621 Paper mills, except building paper 2654 Sanitary food containers 3842 Surgical appliances and supplies	(D) (D) 30.0 33.0
	3497 Metal foil and leaf	52.2 (D) (D)	2648-	STATIONERY PRODUCTS 2771 Greeting card publishing 2782 Blankbooks and looseleaf binders	69.7 79.0
2642-	ENVELOPES		2649-	CONVERTED PAPER PRODUCTS, N.E.C.	
2643-	2752 Commercial printing, lithographicBAGS, EXCEPT TEXTILE BAGS	31.5		2111 Cigarettes 2131 Chewing and smoking tobacco 2621 Paper mills, except building paper 2651 Folding paperboard boxes 2653 Corrugated and solid fiber boxes	(D) (D) 5.7 7.9
	2393 Textile bags	12.9 (D) (D) 16.8 (D) 174.8 23.1		2654 Sanitary food containers	7.1 12.5 (D) 9.5 146.8 17.7 (D)

Table 6a. Product and Product Classes—Quantity and Value of Shipments by Al! Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982		Number of companies	Product sl	nipments ¹	Number of companies	Product s	hipments1	
product code	Product	shipments of \$100,000 or more	Quantity ²	Value (million dollars)	with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	
	PAPER COATING AND GLAZING							
2641	Total	(NA)	(X)	4 903.1	(NA)	(X)	'3 043.2	
26411 — 26411 13	Printing paper coated at establishments other than where paper was produced	(NA)	(X)	241.6	(NA)	(X)	172.0	
	tons	39	(S)	131.8	26	**86.2	95.9	
26411 53 26411 00	Coated two sides (for printing of magazines, directories, catalogs, and similar uses)do	15	**78.7	99.2	10	**79.4	66.4	
20411 00	catalogs, and similar uses) do Printing paper coated at establishments other than where paper was produced, n.s.k	(NA)	(X)	10.7	(NA)	(×)	9.7	
26413 — 26413 00	Gummed products: Gummed products:							
	As reported in the census of manufactures As reported in Current Industrial Report MA-26B,	40	(X)	211.9	(NA)	(X)	187.6	
26413 12	Selected Office Supplies and Accessories Gummed sealing tape, paper base and reinforced base, used for sealing and securing	(NA)	(X)	211.3	(NA)	(X)	(3)	
26413 14	tone	(NA)	(X)	111.4	22	*134.8	112.6	
26413 31	Corrugator's box gummed tape used on manufacturers' joints of corrugated boxes do Gummed flat paper, including stock labels, unprinted do Gummed products, n.s.k.	(NA) (NA)	(X) (X) (X)	26.2 49.8	12 16	(S) (S) (X)	24.6 50.1	
26413 99	Gummed products, n.s.k.	(NA)	(☆)	24.0	(NA)	(X)	.3	
26414 26414 00	Pressure sensitive products: Pressure sensitive products:							
20414 00	As reported in Current Industrial Population Assessment	140	(X)	1 867.6	(NA)	(X)	1 177.7	
	Selected Office Supplies and Accessories Pressure sensitive tape, excluding rubber backed: Single faced tape:	(NA)	(X)	1 766.9	(NA)	(X)	(3)	
26414 13 26414 33	Paper backing, excluding electrical mit so vd	(NA)	(X)	427.1	25	(S)	278.5	
20414 00	Cloth backing, excluding electrical and surgical adhesive	(NA)	(X)	82.5	14	61.6	59.0	
00444.40	Film backing, excluding electrical, including cellophane, polyethylene, polypropylene, PVC, and other film backing materials:	,						
26414 42 26414 44	Film backed carton sealing tape do Other film backed tapes, including anticorrosive	(NA)	(X)	(D)	_ 20	(S)	256.0	
	and transparent tape do	(NA)	(X)	(D)		(-)		

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			1982		1977		
1000		Number of	Product ship	ments ¹	Number of	Product ships	ments ¹
1982 product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
	PAPER COATING AND GLAZING—Con.						
26414 — 26414 00	Pressure sensitive products — Con. Pressure sensitive products — Con. As reported in Current Industrial Report MA-26B, Selected Office Supplies and Accessories — Con. Pressure sensitive tape, excluding rubber backed:— Con.						
26414 45 26414 53 26414 59 26414 61	Single feced tape – Con. Electricel, all backings mil sq yd_ Reinforced end leminated tape, all backings do_ Other backings, excluding rubber do_ Doubled feced tape do_	(NA) (NA) (NA) (NA)	(X) (X) (X) (X)	80.7 95.1 17.4 41.0	(NA) 12 10 13	(D) (S) (D) (D)	(D) 87.0 (D) (D)
26414 77 26414 79	Other backings, excluding rubber do Doubled feced tape do- Pressure sensitive labels, unprinted: Marginally punched bil sq in. Other do Pressure sensitive base stock for labels do Description been stock for labels do	(NA) (NA)	(X)	(D)	39	(S)	110.8
26414 81 26414 85 26414 99	Pressure sensitive bese stock for labels do_ Pressure sensitive bese stock for other than labels do_ Pressure sensitive products, n.s.k.	(NA) (NA) (NA)	XX XX XX XX XX XX XX XX XX XX XX XX XX	241.3 77.9 372.1	18 11 (NA)	*547.9 (S) (X)	185.1 37.4 17.9
26415 — 26415 00	Single web peper, coeted rolls and sheets, including waxed, for peckaging uses*: Single web paper, coated rolls and sheets, including waxed, for peckaging uses1,000 s						
26416	tons	53	346.9	433.9	(NA)	′195.4	′354.5
26416 11	Single web film, coated rolls and sheets, including coextruded, for packaging uses4	(NA)	(X)	168.2	(NA)	(X)	119.3
26416 12 26416 00	Coextruded filmsdo Single web film, coated rolls and sheets, including	27 9	(S) (S)	143,1 25.1	(NA)	(S)	119.3
	coextruded, for packaging uses, n.s.k.	(NA)	(X)	-	(NA)	(X)	-
26419 — 26419 11	Paper/paper multiweb laminations, for packaging uses4	(NA) 19	(X) **69.4	182.3 74.7			
26419 12 26419 00	Other laminations	16 (NA)	*100.8 (X)	107.6			
2641A 2641A 11	Multiweb laminated rolls and sheets, except paper/paper and foil, for packaging uses4	(NA)	(×)	544.8	- (NA)	(×)	5313.3
2641A 12 2641A 13	tons	15 23	**35.7 (S) **15.4	104.5 92.6	(,	(1)	010.0
2641A 14 2641A 15 2641A 16	Polypropylene/polypropylene do. Cellophane/polypropylene do. Cellophane/polyethylene do. Metallized film/film laminates do. Other film/film laminations do.	15 19 13 27	**15.4 (S) **13.2 (S)	35.3 53.0 50.3 209.1			
2641A 00	Multiweb laminated rolls and sheets, except paper/paper and foil, for packaging uses, n.s.k.	(NA)	(×)	- -			
2641B —	Other coated and processed paper, except for packaging uses	(NA)	(X)	900.3	(NA)	(X)	'489.9
2641B 11 2641B 21		5	(D)	(D)	6	(D)	(D)
2641B 45 2641B 51 2641B 53	Special coated paper (mica, pyroxylin, lacquer, metallic other than foil, etc.) do	14 10 10	(D) 47.1 **20.1	(D) 71.4 27.3	7 11 '8	(D) 51.4 (S)	(D) 44.4 13.0
2641B 98	Other coated and processed paper, including soap	9	*34.3	59.2	9	60.4	′55.8
2641B 00	excluding sensitized paper do Other coated and processed paper, except for packaging	49	**404.0	491.6	36	(S)	196.5
26410 00	Paper coating and glazing, n.s.k., typically for establishments with 10 employees or more (see note)	(NA) (NA)	(X)	12.8	(NA)	(X)	4.1
26410 02	Paper coating and glazing, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X) (X)	284.4	(NA) (NA)	(X) (X)	⁴ 152.7 76.2

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			1982			1977	
1982		Number of	Product s	hipments ¹	Number of	Product s	shipments1
product code	Product	companies with shipments			companies with shipments		
		of \$100,000 or more	Quantity ²	Value (million dollars)	of \$100,000 or more	Quantity ²	Value (million dollars)
	ENVELOPES						
2642	Total	(NA)	(X)	1 751.6	(NA)	(X)	980.6
26420 —	Envelopes, all types and materials, excluding stationery envelopes:						
26420 00	Envelopes, all types and materials, excluding stationery envelopes:	266	(V)	1 707 5	010	*94 565.6	000.0
	As reported in the census of manufactures	(NA)	(X) (X)	1 727.5 1 712.4	7 213	94 303.0	960.3
26420 21	Clasp and string-and-button envelopes, including mailing do	(NA)	11 171.6	247.0			
	Mailing envelopes, all types, except clasp and string- and-button:				- (NA)	(NA)	(6)
26420 23 26420 25	White or colored wove mailing envelopes do Kraft mailing envelopes do	(NA) (NA)	77 832.5 16 800.8	886.6 269.5	İ		
26420 27 26420 29 26420 30	Kraft mailing envelopes do- Padded shipping envelopes, all types do- All other envelopes do- Envelopes, n.s.k. do-	(NA) (NA) (NA)	(D) (X)	(D) (D) 120.8			
26420 02	Envelopes, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	24.1	(NA)	(X)	20.3
	, , , , , , , , , , , , , , , , , , , ,	(,	(' '		(,	(7.)	20.0
	BAGS, EXCEPT TEXTILE BAGS						
2643	Total	(NA)	(X)	4 772. 8	(NA)	(X)	3 304.1
26434 —	Grocers' bags and sacks, variety, and shopping bags, uncoated paper	(NA)	(X)	1 163.8	(NA)	(X)	801.6
26434 11	uncoated paper	29	**1 913.1	917.1	24	1 699.0	612.6
26434 12 26434 13	Variety bags (merchandise), uncoated paper do Shopping bags, uncoated paper do	26 4	*212.8 *30.0	152.6 737.4	18 9	255.1 742.0	139.7 733.2
26434 15 26434 00	Other uncoated paper bags, n.e.c. (mothproof, etc.), excluding speciality bags	12	**56.1	56.8	9	*21.9	12.3
20404 00	uncoated paper, n.s.k.	(NA)	(X)	-	(NA)	(X)	3.9
26435 — 26435 00	Specialty bags and liners, single web paper, coated4: Specialty bags and liners, single web paper, coated1,000 s						
20403 00	tons	39	*153.1	7205.5	(NA)	(S)	⁷ 210.6
26436 —	Specialty bags and liners, single web film4	(NA)	(X)	1 964.0]		
26436 11	Grocery and variety1,000 s tons	49	*137.1	277.9			
26436 12 26446 13 26436 14	Refuse	51 44	*422.7 **87.2	572.0 158.8			
26436 15 26436 16	Textile and clothing do_ Drum and box liners do_ Shingling code:	33 33	(S) *94.3	63.4 95.2			
26436 17 26436 18	Shipping sacks	18 16	*22.2 (S) **307.1	38.6 155.6	- (NA)	8(S)	81 239.7
26436 21 26436 23	Coextruded filmdo	65 14	**79.4	⁷ 417.6 106.5	1	` '	
26436 00	Other filmdo Specialty bags and liners, single web film, n.s.k	25 (NA)	(S) (X)	⁷ 78.4 -			
26437 — 26437 00	Specialty bags and liners, multiweb laminations and foil ⁴ : Specialty bags and liners, multiweb laminations and foil						
	(paper/paper, film/paper, film/film, and all laminations containing foil)1,000 s						
	tons	32	(S)	⁷ 222.1			
26438 —	Shipping sacks and multiwall bags, all materials except textiles	(NA)	(X)	846.5	(NA)	(X)	672.6
26438 11	Single and double wall1,000 s	29	**131.3	104.5	29 33	*128.8	96.5
26438 12 26438 00	Multiwall (three plies or more)dodo	31	*794.0	742.0		868.8	562.3
26430 00	textiles, n.s.k. Bags, except textile bags, n.s.k., typically for establishments with 10 employees or more (see note)	(NA) (NA)	(X) (X)	- 282.5	(NA) (NA)	(X) (X)	13.9 ′296.8
26430 02	with 10 employees or more (see note) Bags, except textile bags, n.s.k., typically for estalishments with less than 10 employees (see note)	(NA)	(x) (x)	88.5	(NA)	(X)	82.8
60	a footpotes at and of table	(14/1) 1	(^) !	00.5 1	(140)	(^) 1	02.0

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			1982			1977	
.000		Number of	Product s	shipments1	Number of		shipments1
t 982 product	Product	companies with			companies with		
code		shipments of		Value (million	shipments of \$100,000		Value
		\$100,000 or more	Quantity ²	dollars)	or more	Quantity ²	(million dollars)
	DIE-CUT PAPER AND BOARD						
2645	Total	(NA)	(X)	1 605.1	(NA)	(X)	1 034.3
26453 — 26453 00	Die-cut peper end boerd office supplies: Die-cut paper end boerd office supplies:						
	As reported in the census of manufactures	100	(X)	597.9	(NA)	(X)	⁹ 378.7
26453 11	Selected Office Supplies and Accessories	(NA) (NA)	(X) (S) 95.4	559.1 21.2	(NA) 20	(NA)	(3) 18.3
26453 12 26453 13	Expending file folders, including wellets do Hanging folders do	(NA) (NA)	95.4 (S)	44.7 61.0	14	(NA)	36.1
26453 16	Other file folders, including file pockets and file jeckets do	(NA)	(S)	137.1	30	(NA)	79.8
26453 19 26453 21	Guide cards, including guides for file folders do Other die-cut paper and paperboard office supplies,	(NA)	175.8	18.1	15	(NA)	17.8
	including presentation and report covers, excluding	(NA)	(S)	47.3	23	(NA)	47.6
26453 53	Single cut tabulating cerds, standard size (3-1/4 in. x 7-3/8 in.) do	(NA)	31 036.3	110.0]		
26453 55	Single cut tabulating cards, other sizes, excluding continuous do	(NA)	3 816.2	23.2	(NA)	170.6	135.3
26453 59	Die-cut paper and boerd office supplies, n.s.k.	(NA)	(X)	96.4	(NA)	(X)	943.8
26454	Die-cut peper end board products (other than office)1,000 s	(NA)	(X)	199.4	(NA)	(X)	⁹ 106.2
26454 61 26454 71	tons	39	(S) *36.5	57.9	18	**32.3	31.4
26454 97	Automotive board products (panel, trim, etc.) do- Other, including fillers and flats for egg cases, except	5	36.5	41.5	8	**29.3	27.1
06454.00	molded pulp, bottle caps, closures and lids, excluding labels	44	(S)	100.1	32	(S)	'47.7
26454 00	n.s.k.	(NA)	(X)	-	(NA)	(X)	(9)
26455	Pested, lined, laminated, or surface-coated paperboard:						
26455 00	Pasted, lined, laminated, or surface-coated paperboard1,000 s	60	*1 057.8	684.8	53	947.9	438.4
26450 00	Die-cut paper and board, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	80.5	(NA)	(X)	69.6
26450 02	Die-cut paper and board, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	42.5	(NA)	(X)	41.4
			, ,		(,	(7	
	PRESSED AND MOLDED PULP GOODS						
2646	Total	(NA)	(X)	242.3	(NA)	(X)	239.6
26460 —	Pressed and molded pulp goods:						
26460 11	Egg cartons, plates and dishes, prepackaging trays and boards for meats, produce, and other food trays (quantity						
	of wood pulp and waste paper consumed)1,000 s	3	(D)	(D)	5	(D)	(D)
26460 19	Other molded pulp and papier-mache articles, including bituminous fiber pipe, sewer and drainage, conduit and			```		\	ν-,
26460 00	fittings do Pressed and molded pulp goods, n.s.k., typically for	12	(D)	(D)	12	(X)	(D)
26460 02	Pressed and molded pulp goods in sik typically for	(NA)	(X)	(D)	(NA)	(X)	(D)
	establishments with less than 10 employees (see note)	(NA)	(X)	2.9	(NA)	(X)	2.1
	SANITARY PAPER PRODUCTS						
2647	Total	(814)					
26471		(NA)	(X)	8 373.5	(NA)	(X)	4 562.3
26471 14 26471 51	Sanitary napkins and tampons	(NA) 6	(X)	915.1	_F (NA)) (X)	588.7
26471 00	Tamponsdo Sanitary napkins and tampons, n.s.kdo	(NA)	13 213.3 (X)	913.2 1.9	l 7	(S) (X)	588.7
26473 —	Disposable diapers, except diaper liners, paper		, ,			(,,,	
26473 00	Disposable diapers, except diaper liners, paper (usually contains pulp or cellulose fibers)	8	15 862.3	2 158.5	7	10 411.4	839.9
26473 88	consumed in the manufacture of disposable diapers	· ·	10 002.0	2 130.3	,	10 411.4	003.9
	reported in code 26473 00 above)1,000 s	(NA)	(S)	(X)	(NA)	549.3	(X)
26474		(NA)	(X)	5 259.8			
26474 11	Sanitary tissue health products	15	(A) (S)		(NA)	(X)	3 108.1
	Industrial (bulk and dispenser type):	15	(3)	584.4	15	315.1	358.4
26474 25	Regular type, single ply:	14	*157.0	006.1	_	00.0	
26474 27 26474 33	Facial tissue type, 2 ply or more	9 9	*139.4 *67.9	206.1 170.5	9 7	63.3 101.4	57.7 88.7
26474 35		17	*167.2	107.6 229.1	13	49.6	57.8
26474 37	Regular type, single ply do Facial tissue type, 2 ply or more do	14	**56.1	79.7	13 19	145.2 74.9	140.2 98.0

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Oripinents	Shipments in appendix. For meaning of abbreviations and symbols, see introductory text)		1982			1977	
1092		Number of	Product sh	ipments ¹	Number of Product shi		hipments ¹
1982 product code	Product	companies with			companies with		
code		shipments of \$100,000		Value (million	shipments of \$100,000		Value (million
		or more	Quantity ²	dollars)	or more	Quantity ²	dollars)
	SANITARY PAPER PRODUCTS—Con.						
26474 —	Sanitary tissue health products —Con.						
	Toilet tissue: Rolls and ovals:						
26474 41	Industrial: Facial tissue type, 2 ply or more	15	*151.3	161.5	10	98.4	78.9
26474 43	Regular type, single plydo Retail packages (resale):	13	158.7	150.2	12	105.7	77.4
26474 45 26474 47	Facial tissue type, 2 ply or more do Regular type, single ply dodododododododo.	14 12	522.0 719.0	643.7 1 003.9	18 13	523.7 644.2	465.2 568.1
26474 55	Towels (rolled, folded, or interfolded):	5	39.5	50.8	5	*24.0	17.0
26474 71	Industrial do Retail packages (resale): Single ply do	12	618.8	590.3	11	445.6	276.5
26474 76 26474 77 26474 81	2 ply or more do Wipers (windshield, industrial, and lithographic plate, except	13	*262.8 *510.5	328.3 722.0	6 13	203.1 552.6	179.3 549.4
26474 85	nonwoven) do Absorbent pads do	13	**99.1	141.9	Г 3	56.1	56.1
26474 98	Other sanitary health products, including toilet seat covers, bibs, headrests, tray covers, etc do	19 .	**37.9	79.1	11	(S)	26.0
26474 00 26470 00	Sanitary tissue health products, n.s.k. Sanitary paper products, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	11.0	(NA)	(X)	13.4
26470 02	with 10 employees or more (see note) Sanitary paper products, n.s.k., typically for establishments with less than 10 employees (see note)	(NA) (NA)	(X) (X)	32.2 7.9	(NA) (NA)	(X) (X)	7.3
		(10.1)	(7)	7.5	(INA)	(^)	10.5
	STATIONERY PRODUCTS						
2648	Total	(NA)	(X)	959.2	(NA)	(X)	630.5
26481 26481 00	Stationery: Stationery:						
	As reported in the census of manufactures	84	(X)	261.8	(NA)	(X)	141.2
26481 11	As reported in current industrial Heport MA-ZBB, Selected Office Supplies and Accessories Boxed stationery and portfoliosmil units_	(NA) (NA)	(X) 113.4	241.9 100.1	(NA) 30	(3) (NA)	(³) 54.9
26481 13 26481 15	Wedding and social announcements, paper, cards, and envelopes	(NA)	1 748.7	73.5	16	(NA)	36.3
26481 19 26481 29	Package paper and envelopes, noncommercial do- All other do- Stationery products, n.s.k.	(NA) (NA) (NA)	(D) (D) (X)	(D) (D) 32.2	26 10 (NA)	(NA) (NA) (X)	26.3 16.1 7.6
26482	Tablets, pads, and related products:	(,,	(**)	02.2	(10.7)	(**)	7.0
26482 00	Tablets, pads, and related products: As reported in the census of manufactures	90	(X)	603.1	(NA)	(X)	425.5
	As reported in Current Industrial Report MA-26B, Selected Office Supplies and Accessories	(NA)	(X)	593.4	(NA)	(3)	(³)
26482 11	Tablets and pads: Legal pads, stitched, stapled or glued, whether or not perforated, of all sizes mil units	(NA)	327.0	81.5	22	(NA)	40.3
26482 13 26482 14	Columnar pads, including bound and wirebound do School type tablets and pads do	(NA) (NA)	34.3 116.8	31.6 40.3] [
26482 19	All other tablets and pads, including commercial and other nonschool uses do	(NA)	112.3	44.8	(NA)	(NA)	80.4
26482 31	Notebooks, bound with wire, staples, thread, and plastics, including composition books and memo				(NA)	(NA)	124.6
26482 37	books, excluding case madedo Stenographic booksdo Looseleaf fillers:	(NA) (NA)	238.0 51.3	113.9 18.6] (""/	(, , ,	
26482 41 26482 47	School type (100 sheet basis) do Commercial type, excluding looseleaf forms (100	(NA)	(S)	96.6	27	(NA)	65.4
26482 51	sheet basis) do Wrapped ream papers, excluding sensitized	(NA)	(S)	4.4] -	(/	
00400 00	photographic and photocopying paper (500 sheet basis) do-	(NA)	47.0	87.4	20	(NA)	60.7
26482 98 26482 99 26480 00	All otherdo Tablets, pads, and related products, n.s.k. Stationery products, n.s.k., typically for establishments with	(NA) (NA)	(S) (X)	14.0 60.4	17 (NA)	(NA) (X)	25.8 28.2
26480 02	10 employees or more (see note) Stationery products, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	67.0	(NA)	(X)	54.3
	less than 10 employees (see note)	(NA)	(X)	27.4	(NA)	(X)	9.5
	CONVERTED PAPER PRODUCTS, N.E.C.						
2649	Total	(NA)	(X)	2 436.1	(NA)	(X)	1 748.8
26493	Wallcoverings	(NA)	(X)	396.9	(NA)	(X)	306.5
26493 21	Paper: Nonstrippable (produced on a conventional hanging	10	**00 070 7	05.5	. 10	1100 005 0	40.0
26493 23 26493 25	stock)	19 19 21	**23 979.7 28 311.5 16 992.9	35.5 85.6 49.8	19 10 18	**33 605.3 **22 192.4	42.2 45.4 48.0
26493 31 26493 41	Fabric, plastics coated or laminated, woven or nonwoven do_ Other wallcoverings including panel decorations, but excluding wallcoverings of materials other than fabric or	20	(S)	185.9	18	(S) (S)	157.4
26400.00	excluding wallcoverings of materials other than fabric or paper	17	(X) (X)	11.2	7	(X) (X)	8.0
26493 00	waiicoverings, n.s.k.	(NA)	(X)	28.8	(NA)	(X)	5.6

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	in appendix. For meaning of abbreviations and symbols, economic symbols,		1982			1977	
		Number of	Product sh	nipments ¹	Number of	Product sl	nipments1
1982 product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
	CONVERTED PAPER PRODUCTS, N.E.C.—Con.						
26494 —	Gift wrap paper	(NA)	(X)	389.6	(NA)	(X)	¹⁰ 220.6
26494 82	Rolls1,000 s	29	73.3	226.2	24	(S)	140.1
26494 91 26494 96	Foldsdo Other gift wrapping, including counter rolls and flat sheets for stores' own use, and paper gift wrap materials shipped	12	17.9	114.9	15	(S) (S)	57.3 ¹⁰ 14.8
26494 00	to other manufacturers for runner processing in preparing a complete put-up packagedo Gift wrap paper, n.s.k	15 (NA)	**16.1 (X)	42.7 5.9	(NA) (NA)	(S) (X)	8.4
26496	Paper business machine supplies and other miscellaneous						
26496 00	office supplies, n.e.c.: Paper business machine supplies and other miscellaneous office supplies, n.e.c.:					20	
	As reported in the census of manufactures	45	(X)	221.8	(NA)	(X)	201.2
	As reported in Current Industrial Report MA-26B, Selected Office Supplies and Accessories	(NA)	(X)	200.3	(NA)	(3)	(3)
26496 1t	Business machine supplies: Rolls for adding and other business machines mil units_	(NA)	268.2	75.3	24 17	(S) (S)	97.5 30.2
26496 t7 26496 21	Other, including tapes, teletypes, etcdo Menifold carbon paper sets (100 sheet basis)do	(NA) (NA)	17.3 (D)	10.5 (D)	3	7	
26496 33	Other miscellaneous paper and board office supplies, including safety paperdo	(NA)	(D)	(D)	8	(S)	73.5
26496 39	Paper business machine supplies and other miscellaneous office supplies, n.e.c., n.s.k.	(NA)	(X)	48.7	-	(X)	-
26497 —	Other converted paper and board products	(NA)	(X)	1 082.6	(NA)	(NA)	10777.8
26497 11	Novelties, garnes, displays, and similar products: Fine crepe paper, excluding creped wrapping1,000 s	6	(6)	11.8	7	(8)	12.0
26497 21	Otherdo	17	(S) (S)	92.9	14	(S) (S)	48.0
	Industrial paper and board products:	77	(S)	96.0	(NA)	(11)	(11)
26497 31 26497 35	Other	· · ·	(6)	00.0	"""	` '	` '
	1/8 in. basis	4	(S)	13.0	(NA)	(11)	(11)
26497 41	Miscellaneous paper products: Doilies, place mats, and tray doilies (or tray covers)1,000 s						
	tons	18 20	30.5	70.1 31.8	20	**31.9 (S)	48.5 42.0
26497 45 26497 48	Tags, unprinted tonsdo Folders and mounts, all types, except file foldersdo Paper filters:	10	(S) (S)	15.7	6	(S) (S)	8.3
26497 51	Coffeedo	4	} (s)	54.5	(NA)	(11)	(11)
26497 55 26497 61	Paper wrapping products, n.e.c., including creped wadding						
26497 69	Coffee do_ All other do_ Paper wrapping products, n.e.c., including creped wadding and crepe paper, excluding fine crepe paper Other miscellaneous paper and board products, including industrial products not elsewhere classified, labels	28	(S)	91.3	(NA)	1028.5	1030.9
	(unprinted, except gummed), cigarette paper books, paper draperies, shelf paper, printed and unprinted, etc	150	(S) (X)	503.7	(NA) (NA)	(S) (X)	11527.6
26497 00 26490 00	Other converted paper and board products, n.s.kConverted paper products, n.e.c., n.s.k., typically for	(NA)	(X)	101.8	(NA)	(X)	60.5
	establishments with 10 employees or more (see note)	(NA)	(X)	302.7	(NA)	(X)	190.0
26490 02	Converted paper products, n.e.c., n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(x)	42.5	(NA)	(X)	52.7

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit)

¹Data reported by all producers, not just those with shipments of \$100,000 or more.
²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).
³1981 was first year of publication for Current Industrial Report MA-26B, Selected Office Supplies and Accessories. Data shown in detailed product codes for 1977 are from 1977 Census of Manufactures report for this industry.
⁴Comparable quarterly data for related products are published in Current Industrial Report MQ-26F, Converted Flexible Packaging Products.
⁵For 1977, separate data not available for product classes 26419 and 2641A. 1982 product format was significantly revised from that used for 1977.
�Comparable data not available for 1977. 1981 was first year of publication for Current Industrial Report MA-26B, Selected Office Supplies and Accessories.
₹For 1977, product code 26434 13 included shopping bags made from all materials. In 1982, shopping bags are classified by material in product codes 26435 00, 26436 18, 26436 23, and �Comparable detailed data not available for 1977 because of extensive revision made to product format for 1982.
�For 1977, product code 26434 00 is included with product code 26455 59.
�For 1977, protion of product code 26494 96 which includes paper gift wrap materials shipped to other manufacturers for further processing in preparing a complete put-up package was included in product code 26497 61.
�For 1977, product codes 26497 31, 26497 35, 26497 55, and 26497 55 were included in product code 26497 69.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2.

Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2\$ million in product class they disclose data for individual expansions in 1982. For meaning of abherviolations, and symbols see introductory text. For explanation of terms, see appendixes]

class shipments or they disclose data for individual comp	panies in 1982. For	meaning of abbrevial	is of statistics for some otates are withhere because they list one and symbols, see introductory text. For explanation of	f terms, see appendix	xes]
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
26411, PRINTING PAPER COATED AT ESTABLISHMENTS OTHER THAN WHERE PAPER WAS PRODUCED			26434, GROCERS' BAGS AND SACKS, VARIETY, SHOPPING, UNCOATED		
United States	241.6	172.0	United States	1 163.8	(NA)
California	10.3	(AA)	California	93.9 128.9	(NA) (NA)
Illinois	23.0	(FF)	Florida Massachusetts	11.5	(NA)
MassachusettsNew Jersey	15.8 6.2	7.1 (BB)	New York	78.0 110.0	(NA) (NA)
New York	2.7	(BB) (CC)			` '
Ohio	11.0	(CC)	Oregon	51.1 33.0	(NA) (NA)
Pennsylvania	24.2	18.7 (NA)	Texas	55.6	(NA)
Wisconsin	61.9	(CC)	Virginia Washington	81.4 33.2	(NA) (NA)
26413, GUMMED PRODUCTS United States	211.9	187.7	26435, SPECIALTY BAGS AND LINERS, SINGLE WEB PAPER, COATED		
California	8.0		· ·	005.5	(01.0)
New Jersey	41.2	(BB) (FF)	United States	205.5	(NA)
OhioPennsylvania	47.0 2.9	35.2 4.8	Florida	29.1 37.8	(NA) (NA)
Wisconsin	44.2	31.5	Tennessee	13.7	(NA)
26414, PRESSURE SENSITIVE PRODUCTS United States	1 867.6	1 177.7	26436, SPECIALTY BAGS AND LINERS, SINGLE WEB FILM		
California	68.1	43.9			
Connecticut	3.9	(NA)	United States	1 964.0	(NA)
Illinois Massachusetts	211.0 58.4	156.5 56.0	California	173.1	(NA)
Mississippi	9.9	(NA)	Florida Georgia	34.3 135.7	(NA) (NA)
Missouri	14.2	(EE) 82.5	Illinois	173.4	(NA)
New JerseyNew York	116.8 92.0	82.5 52.6	Indiana	83.9	(NA)
Ohio	223.7	168.3	Kansas Massachusetts	22.8 70.4	(NA) (NA)
Pennsylvania	184.4 9.1	125.3 (AA)	Minnesota	3.0	(NA)
Wisconsin	11.7	(cc)	Missouri New Jersey	49.4 132.5	(NA) (NA)
26415, SINGLE WEB PAPER, COATED ROLLS					
AND SHEETS, INCLUDING WAXED, FOR			New YorkNorth Carolina	245.1 29.2	(NA) (NA)
PACKAGING USES			Ohio	60.7	(NA)
United States	433.9	(NA)	Pennsylvania	121.8 34.2	(NA) (NA)
IllinoisIndiana	18.9 31.5	(NA) (NA)	Texas	145.9	(NA)
Massachusetts	29.9	(NA)	Virginia	43.0	(NA)
Michigan New Jersey	15.6 39.9	(NA) (NA)	Washington	43.0 88.1	(NA) (NA)
Ohio	24.2	(NA)			(,
PennsylvaniaVirginia	15.0 3.1	(NA) (NA)	26437, SPECIALTY BAGS AND LINERS, MULTIWEB LAMINATIONS AND FOIL		
Wisconsin	140.9	(NA)			
26416, SINGLE WEB FILM, COATED ROLL AND SHEETS, INCLUDING COEXTRUDED, FOR PACKAGING USES			United States	222.1 10.7 3.5	(NA) (NA) (NA)
			North Carolina	6.8	(NA)
United States	168.2	(NA)	Wisconsin	2.0	(NA)
California Georgia	2.5 11.1	(AA) (NA)	26438, SHIPPING SACKS AND MULTIWALL		
Illinois	16.1	(NA)	BAGS, EXCEPT TEXTILES		
Massachusetts	13.6	(NA)	United States	846.5	67 2 .6
26419, PAPER/PAPER MULTIWEB LAMINATIONS, FOR PACKAGING USES			Arkansas	102.3	82.6
United States	182.3	(NA)	California	50.5 101.9	58.8 66.4
California	15.5	(NA)	Illinois	42.0	213
Illinois	30.9	(NA)	lowa	37.5	21.9
Massachusetts New Jersey	14.5 23.4	(NA) (NA)	Louisiana	67.6 53.9	54.4 46.2
2641A, MULTIWEB LAMINATED ROLLS AND	20.4	(1971)	New York	2.8	5.6
SHEETS EXCEPT PAPER/PAPER AND FOIL.			Ohio Pennsylvania	37.3 27.0	30.1 25.5
FOR PACKAGING USES			Tennessee	43.5	21.6
United States	544.8	(NA)	Texas	33.8	31 2
California	34.8	(NA)	26453, DIE-CUT PAPER AND BOARD OFFICE		
Illinois New York	78.0 4.0	(NA) (NA)	SUPPLIES		
Ohio	2.8	(NA)	United States	597.9	(NA)
PennsylvaniaTennessee	25.9 56.0	(NA) (NA)	Alabama	2.0	(NA)
2641B, OTHER COATED AND PROCESSED		, í	California	66.4	(NA)
PAPER, EXCEPT FOR PACKAGING			Florida Georgia	3.1 38.7	(NA) (NA)
United States	900.3	(NA)	Illinois	40.3	(NA)
California	24.5	(NA)	Massachusetts	19.3	(NA)
Georgia	17.3	(NA)	New Jersey	48.8 82.1	(NA) (NA)
Massachusetts	65.8 90.0	(NA) (NA)	North Carolina	18.9	(NA)
Michigan	48.0	(NA)	Ohio	47.0	(NA)
New York	68.0 17.3	(NA) (NA)	Pennsylvania Texas	24.3 34.8	. (NA)
Washington	2.3		Wisconsin	8.7	(NA) (NA)

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977—Con.

[Million dollers. Product classes covered are those that ere economically significent end whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscelleneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose date for individuel companies in 1982. For meaning of ebbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

cless shipments or they disclose dete for individuel com		1977 velue of		1982 value of	1977 value of
Product cless end geogrephic eree	1982 velue of product shipments	product shipments	Product class and geographic area	product shipments	product shipments
26454, DIE-CUT PAPER AND BOARD PRODUCTS (OTHER THAN OFFICE)			26482, TABLETS, PADS, AND RELATED PRODUCTS		
PHODUCIS (OTHER THAN OFFICE)			United States	603.1	425.5
	199.4	(NA)	California	35.7	21.6
United States	133.4	(117)	Georgia	22.8	18.4
	40.0	(NA)	I Illinois	30.3	24.8
Celifornie	14.8	l (NA)	Massachusetts	60.5	47.4 (FF)
Illinois Massechusetts	3.5	(NA) (NA)	Missouri	49.6	
Michigan	29.8	(NA)	New Jersey	32.1	24.6 20.5
Minnesote	2.7	(NA)		33.2 11.1	(BB)
		214	New York Ohio Pennsylvania Texas	40.9	33.3
New Jersey	5.4	(NA) (NA)	Texas	34.0	25.6
Now York	34.2 18.0	(NA)	Wisconsin	20.2	13.6
Ohio	15.1	(NA)	26493, WALLCOVERINGS		
ISCOTISIT********************************					000 5
			United States	396.9	306.5
26455, PASTED, LINED, LAMINATED, OR			California	16.1	15.5
SURFACE-COATED PAPERBOARD			Illinois	18.0	18.3
			Massachusetts	30.6 83.4	(FF) 53.5
United States	684.8	438.4	New Jersey New York	83.1	64.3
			Pennsylvania	38.8	34.4
Celifornia	13.0	10.6			
Illingis	45.6	19.2	26494, GIFT WRAP PAPER		
Michigan New Jersey	35.8 37.8	(NA) 36.9	United States	389.6	(NA)
New Jersey New York	10.0	17.1	Massachusetts	17.2	(NA)
Pennsylvania	20.8	9.8	New York	6.8	(NA) (NA)
Wisconsin	41.1	(NA)	Tennessee	115.4	(NA)
			ACADO DADED BUCINESS MACHINE		
26471, SANITARY NAPKINS AND TAMPONS			26496, PAPER BUSINESS MACHINE SUPPLIES, OFFICE SUPPLIES, N.E.C.		
20471, SANITART NAPKING AND TAMPONG					
		500.7	United States	221.8	(NA)
United States	915.1	588.7	California	15.1	(NA)
			Indiana	27.0	(NA)
California	106.9	(FF)	Massachusetts	17.9 18.5	(NA) (NA)
			Pennsylvania	9.3	(NA)
26473, DISPOSABLE DIAPERS, EXCEPT DIAPER LINERS, PAPER			26497, OTHER CONVERTED PAPER AND		()
			BOARD PRODUCTS		
United States	2 158.5	(NA)	United States	1 082.6	(NA)
			Alabama	7.2	(NA)
California	324.4	(NA)	Arkansas	5.2	(NA)
			California	99.3	(NA)
26474, SANITARY TISSUE HEALTH			Connecticut	10.6	(NA)
PRODUCTS			Florida		(IVA)
11.0500.0			Georgia		(NA)
United States	5 259.8	(NA)	Illinois Indiana		(NA
Omied States	5 259.6	(NA)	lowa	4.2	(NA
Colifornia	000 5	/ALAX	Kansas	34.1	(NA)
California	268.5 3.5	(NA) (NA)			(NA)
New Jersey	90.9		KentuckyMassachusetts	89.6	(NA)
New York	205.9	(NA)	I Michigan	20.0	(NA)
Wisconsin	1 440.6	(NA)	Minnesota	16.3	(NA)
			Missouri		(NA)
26481, STATIONERY			New Jersey	67.6	(NA
			New York	80.8 30.5	(NA
United States	261.8	141.2	North Carolina		(NA
Jimed States	201.0	141.2	Oregon		(NA
Californie	7.5	5.0			(NIA
Illinois	. 7.5 . 44.0	5.3	PennsylvaniaRhode Island	5.7	(NA
lowa		2.6	Tennessee	11.1	(NA
Massachusetts	. 31,1	20.2	Texas	20.6	(NA
New York	4.7	3.9	Virginia	50.3	(NA
OhioPennsylvania	. 5.7	3.1 11.6	Washington	7.9 64.8	(NA)
i dilibyivalia	. 16.8	11.6	Wisconsin	04.8	(IVA)

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA—less than \$2.0 but not 0; BB—\$2.0 to \$4.9; CC—\$5.0 to \$9.9; EE—\$10.0 to \$19.9; FF—\$20.0 to \$49.9; GG—\$50.0 or more.

Table 6c. Product Classes-Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

						,	,			
H.	19 8 2 prod-									
ì	uct	Product class	1982	19811	19801	19791	19781	1977	1972	1967
	2641-	Coated and glazed paper	4 903.1	4 803.4	4 302.4	3 832.1	3 320.2	3 043.2	1 650.5	1 354.6
	26411	Printing paper coated at establishments other than where paper was produced	241.6	269.3	233.4	233.6	217.7	172.0	111.8	125.3
	26413 26414	Gummed productsPressure sensitive products	211.9 1 867.6	237.7 1 8 57.3	259.7 1 649.5	229.6 1 502.7	199.2 1 305.1	187.6 1 177.7	139.2 574.5	125.6 43 8 .3
	26415	Single web paper, coated rolls and sheets, including waxed, for packaging uses	433.9							
	26416	Single web film, coated roll and sheets, including coextruded, for packaging uses	168.2	2 297.7	2 043.0	1 757.4	1 514.9	1 277.0	773.7	637.7
	26419 2641A	Paper/paper multiweb laminations, for packaging uses Multiweb laminated rolls and sheets except paper/paper and foil,	182.3							
	2641B	for packaging usesOther coated and processed paper, except for packaging	544.8 900.3 352.6]	116.8	108.8	(6)	228.9	51.3	27.7
	26410	Coated and glazed paper, n.s.k.	352.6	141.4	110.0		(S)	220.9	51.3	
	26420	Envelopes, all types and materials (except stationery)	1 751.6	1 610.3	1 460.7	1 288.8	1 140.4	980.6	58 7 .9	443.4
	2643- 26434	Bags, except textile bags Grocer's bags and sacks, variety, shopping, uncoated	4 772.8 1 163.8	5 037.6	4 621.0	4 200.4	3 819.1	3 304.1	1 829.4	1 292.7
	26435 26436	Specialty bags and liners, single web paper, coated Specialty bags and liners, single web film	205,5 1 964.0	4 182.2	3 8 19. 1	3 376.1	2 787.6	2 251.9	1 312.6	934.2
	26437 2643 8	Specialty bags and liners, multiweb laminations and foil Shipping sacks and multiwall bags, except textiles	222.1 846.5	805.8	760.2	781.6	714.0	672.6	428.5	316.4
	26430	Bags, except textile bags, n.s.k.	370.9	(S)	(S)	(S)	(S)	[,] 379.6	88.3	42.1
	264 5 - 26453	Die-cut paper and board	1 605.1 597.9	1 514.8	1 394.5	1 213.9	1 155.5	1 034.3	645.9	547.6
	26454 26455	Die-cut paper and board products (other than office) Pasted, lined, laminated, or surface-coated paperboard	199.4 684.8	826.5 576.0	745.3 529.9	671.5 465.6	517.3 474.8	484.9 438.4	342.9 271.3	346.6 167.7
	26450	Die-cut paper and board products, n.s.k.	123.0	112.3	119.3	76.8	163.4	111.0	31.7	33.3
	26460	Pressed and moided pulp goods	242.3	246.2	209.2	216.7	221.6	239.6	161.6	142.7
	264 7- 26471	Sanitary paper productsSanitary paper products	8 3 7 3. 5 915.1	7 75 2.3 919.2	7 043.4 775.8	6 163.9 660.4	5 105.5 581.0	4 562.6 588.7	1 9 81. 9 281.1	1 234.4 182.1
	26473 26474	Disposable diapers, except diaper liners, paperSanitary tissue health products	2 158.5 5 259. 8	F 6 793.0	6 283.8	5 420.3	4 475.2	3 948.3	1 692.7	1 040.6
	26470	Sanitary paper products, n.s.k.	40.1	40.1	(S)	83.2	(S)	25.6	8.1	11.7
	2648-	Stationery products	959.2	896.6	840.8	751.5	717.7	630.5	421.5	310.3
	26481 264 8 2	Stationery Tablets, pads, and related products	261. 8 603.1	26 8 .4 569.4	235.4 535.6	190.0 497.7	171.1 463.7	141.2 425.5	118.1 219.6	(NA) (NA)
	26480	Stationery products, n.s.k.	94.4	5 8 .9	69.8	63.8	(S)	63.8	83.8	(NA)
	2649- 26493	Converted paper products, n.e.c	2 436.1 396.9	2 412.1 410.2	2 2 55.1 361.1	2 103.9 325.5	1 808.7 287.8	1 748 .8 306.5	66 1.8 83.0	493. 0 46.2
	26494 26496	Gift wrap paper Paper business machine supplies, office supplies, n.e.c	389.6 221. 8	1 665.2	1 593.8	1 543.5	1 300.3	1 199.6	572.2	393.2
	26497 26490	Other converted paper and board productsConverted paper products, n.e.c., n.s.k.	1 082.6 345.2	336.7	300.1	234.9	(S)	242.7	6.6	53.6

¹Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982		19	082	1977		
material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)	
	INDUSTRY 2641, PAPER COATING AND GLAZING					
	Materials, parts, containers, and supplies	(X)	2 857.2	(X)	1 790.5	
262105	Paper: Own paper, produced at same location or other affiliated or					
	associated mills 1.000 s tons	448.3	316.9	1 562.2	714.5	
262106 289101 282104	Purchased (market) paper do_ Glues and adhesives mil lb_ Plastics resins consumed in the form of granules, pellets,	**1 032.5 **211.2	757.8 144.7	(D)	(D)	
307903	powders, liquids, etc do Plastics products consumed in the form of sheets, rods,	489.5	222.8	(D)	(D)	
	tubes, and other shapes	(X) **37.4	326.8	(X) 32.9	195.2	
289301 291106	Printing ink (complete formulations)mil lb Petroleum waxdo	**37.4 *49.1	49.2 21.3		35.9	
265001	Paperboard containers, boxes, and corrugated paperboard	(X)	59.9	(D) (X)	(D) 41.1	
335335	Aluminum foil: Plainmil lb		0.0		(5)	
349702	Converteddo	*18.1 **2.0	24.9	(D) 6.8	(D) 10.7	
970099	All other materials and components, parts, containers, and					
971000	supplies Matenals, parts, containers, and supplies, n.s.k. ²	(X) (X)	675.6 253.0	(X) (X)	390.5 149.5	

Table 7. Materials Consumed by Kind: 1982 and 1977—Con.

[Includes quantily and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see Introductory text]

1000		198	32	1977		
1982 material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (millior dollars)	
	INDUSTRY 2642, ENVELOPES					
	Materials, parts, containers, and supplies	(X)	82 3.6	(X)	441.3	
262105	Paper: Own paper, produced at same location or other affiliated or	**47.9	28.8			
262106	associated mills	**774.9	545.7	44.1 620.5	19. 293.	
263103 265001 289101	Purchased (market) paperboard	**9.4 (X) (S)	3.2 42.0	³ 13.1 (X) (S)	³ 3.1 24.1	
307903	Glúes and adhesivesmil lb_ Plastics products consumed in the form of sheets, rods, tubes, and other shapes	(S) (X)	30.3 12.4	(S) (X)	15. 7.	
970099 971000	All other materials and components, parts, containers, and supplies Materials, parts, containers, and supplies, n.s.k.2	(X)	74.4 86.8	(X) (X)	35,5	
971000	INDUSTRY 2643, BAGS, EXCEPT TEXTILE BAGS	(^)	00.0	(X)	41.4	
	Materials, parts, containers, and supplies	(X)	2 7 97.3	(X)	2 0 30.6	
262105	Paper: Own paper, produced at same location or other affiliated or					
262106	associated mills	1 405.3 *1 873.9	507.2 733.5	1 391.1 *1 786.9	366.3 520.4	
289101 282104	Glues and adhesivesmil lb Plastics resins consumed in the form of granules, pellets, powders, liquids, etcdo	(S) 2 069.1	29.8 662.7	*122.0 1 695.2	24.1 483.7	
307903 289301	powders, liquids, etcdodo	(X) **53.5	238.7	(X)	144.8	
291106 265001	Printing ink (complete formulations)mil lb Petroleum waxdo Paperboard containers, boxes, and corrugated paperboard	*8.3 (X)	69.5 2.9 86.4	*53.2 9.2 (X)	54.8 2.2 53.2	
335335 349702	Aluminum foil:	2.7	4.8	80	7.9	
970099	All other materials and components, parts, containers, and	(X) (X)	3.6 226.2	**1.9 (X)	3.8 139.9	
971000	Materials, parts, containers, and supplies, n.s.k.2	(X)	232.0	(X) (X)	229.5	
	INDUSTRY 2645, DIE-CUT PAPER AND BOARD					
	Materiais, parts, and supplies	(X)	918.6	(X)	586.3	
262105	Paper: Own paper, produced at same location or other affiliated or					
262106	associated mills	**149.2 **206.2	71.6 115.8	63.2 *195.9	22.7 98.4	
26310 2 263103	Öwn paperboard, produced at same location or other affiliated or associated mills do_Purchased (market) paperboard do_Paperboard containers, boxes, and corrugated paperboard	**614.0	286.2	644.7	159.2	
265001 289101	Cides and addresives mil in	**369.6 (X) (S)	204.6 23.2 9.0	*281.5 (X) **11.2	105.3 14.9 4.8	
307903 970099	Plastics products consumed in the form of sheets, rods, tubes, and other shapes	(×)	24.1	(X)	24.6	
971000	All other materials and components, parts, containers, and supplies	8	89.5 94.6	\propto	69.9	
	INDUSTRY 2646, PRESSED AND MOLDED PULP		04.0	(**)	00.0	
	Materials, parts, containers, and supplies	(X)	60.8	(X)	66.2	
261101	Wood pulp used in making pressed and molded pulp			, i		
941110 307903	products1,000 s tons Waste paper, all typesdo Plastics products consumed in the form of sheets, rods,	(D) 189.9	(D) 17.4	(D) 166.3	(D) 15.6	
265001 970099	tubes, and other shapes	(X) (X)	(D) 3.7	(X) (S)	(D) 2.9	
971000	Supplies consumed ————————————————————————————————————	(X)	24.8	(X)	25.8 1.3	
	INDUSTRY 2647, SANITARY PAPER PRODUCTS	(7)	,,,	(*)	1.5	
	Materials, parts, and supplies	(X)	4 294.4	(X)	2 686.3	
262105	Paper: Own paper, produced at same location or other affiliated or associated mills					
262106 263105	Purchased (market) paper	3 214.9 **383.2 **32.5	1 992.9 222.7 12.0	1 915.9 *1 735.5 *38.2	651.3 936.1 14.9	
	Wood pulp (air dry basis) dodo	1 268.6 *67.6	611.6 71.9	773.2 70.3	251.3 37.1	
	powders, liquids, etc.	129.7	17.3	- (x)	97.7	
,	tubes, and other shapes	(X)	158.3	"		

Table 7. Materials Consumed by Kind: 1982 and 1977-Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

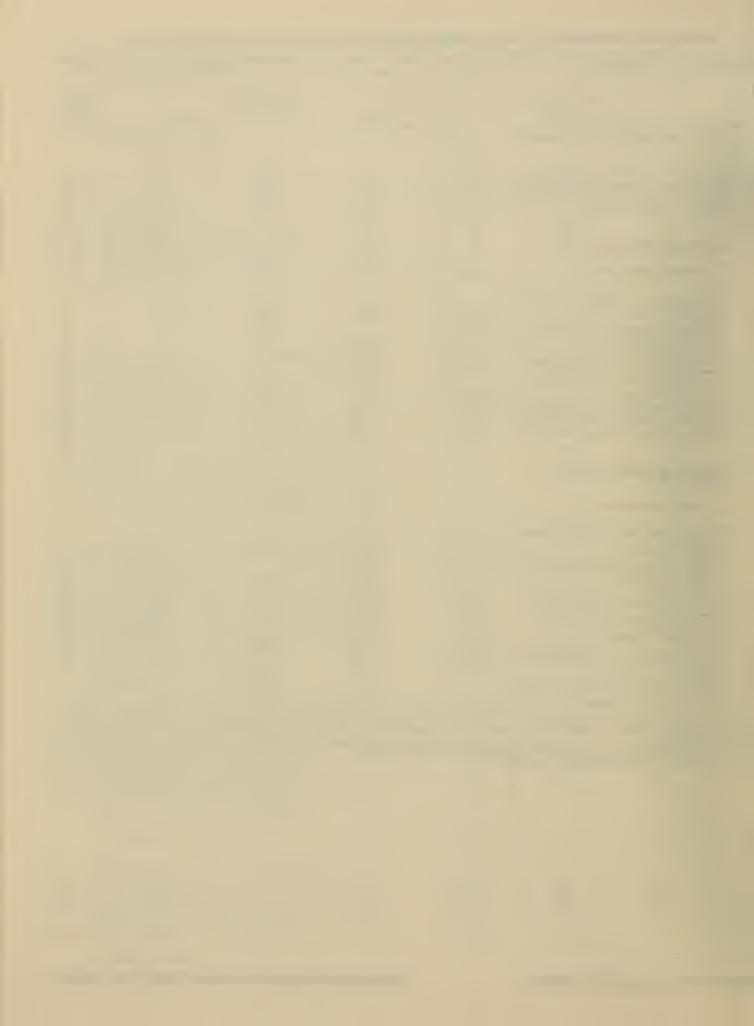
OI abbiev	lations and symbols, see introductory texts	1002			
1982	Material	1982		1977	
material code		Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)
	INDUSTRY 2647, SANITARY PAPER PRODUCTS—Con.				
289301 229710 265001 970099	Printing ink (complete formulations) mil lb_ Nonwoven fabric mil sq yd_ Paperboard containers, boxes, and corrugated paperboard All other materials and components, parls, containers, and	(S) *7 846.8 (X)	9.2 250.8 451.1	(S) (S) (X)	10.9 169.5 236.4
971000	Supplies Materials, parts, containers, and supplies, n.s.k.?	(X) (X)	458.5 38.1	(X) (X)	246.8 34.3
	INDUSTRY 2648, STATIONERY PRODUCTS				
,	Materials, parts, and supplies	(X)	480.5	(X)	309.2
262105 262106	Paper: Own paper, produced at same location or other affiliated or associated mills	85.1 **362.2	55.7 219.2	29.1 395.0	12.6 185.2
263102	Paperboard:		219.2	(D)	
263103 289101 282104	own paperboard, produced at same location of other affiliated or associated mills	*49.9 **4.8	26.3 2.5	**45.6 *3.6	(D) 12.3 1.8
307903	Disatise analysis apparent in the form of checks rade	(D) .(X)	(D) 7.6	(D) (X)	(D) 5.9
289301 229710 265001	tubes, and other shapes Printing ink (complete formulations) Nonwoven fabric Paperboard containers, boxes, and corrugated paperboard	(D) (X)	1.5 (D) 18.8	(D) (X)	.8 (D) 10.1
970099 971000	All other materials and components, parts, containers, and supplies	(X) (X)	49.7 97.9	(X) (X)	16.2 63.0
	INDUSTRY 2649, CONVERTED PAPER PRODUCTS, N.E.C.				
	Materials, parts, and supplies	(X)	1 097.4	(X)	807.1
262105 262106	Paper: Own paper, produced at same location or other affiliated or associated mills	**94.8 **479.5	35.3 319.1	**31.5 **392.7	8.6 194.9
263102	Paperboard:	20.6	7.1	(S)	12.6
263103 190005 289101	affiliated or associated mills	(S) **350.9 (S)	73.4 13.7 8.5	*144.8 (X) **23.7	41.6 (⁴) 6.8
282104 307903	powders, liquids, etcdo	*75.0	29.5	(S)	18.5
289301 229710 265001	Plastics products consumed in the form of sheets, rods, tubes, and other shapes	(X) **27.2 (S) (X)	14.3 25.4 3.9 25.0	(X) *16.5 (S) (X)	28.7 11.7 6.6 20.6
335335 349702	Plainmil lb Converteddo	2.7 **2.1	4.5 3.3	5.8	4.7
970099 971000	All other materials and components, parts, containers, and supplies	(X) (X)	244.5 289.9	(X) (X)	⁴ 146.4 304.1

¹For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³Includes an insignificant amount of "Own paperboard" to avoid disclosing data for individual companies.

⁴For 1977, material code 190005 was included with material code 970099.



APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees — This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

Payrolls—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers

of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed - In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further

processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products — As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the

individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments - The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and workin-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the inventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories — Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the end-of-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the Industry Classification of Establishments section of the Introduction, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finishedproduct inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing," which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary

products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs-Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services-ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets — The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are non-depreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)

Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

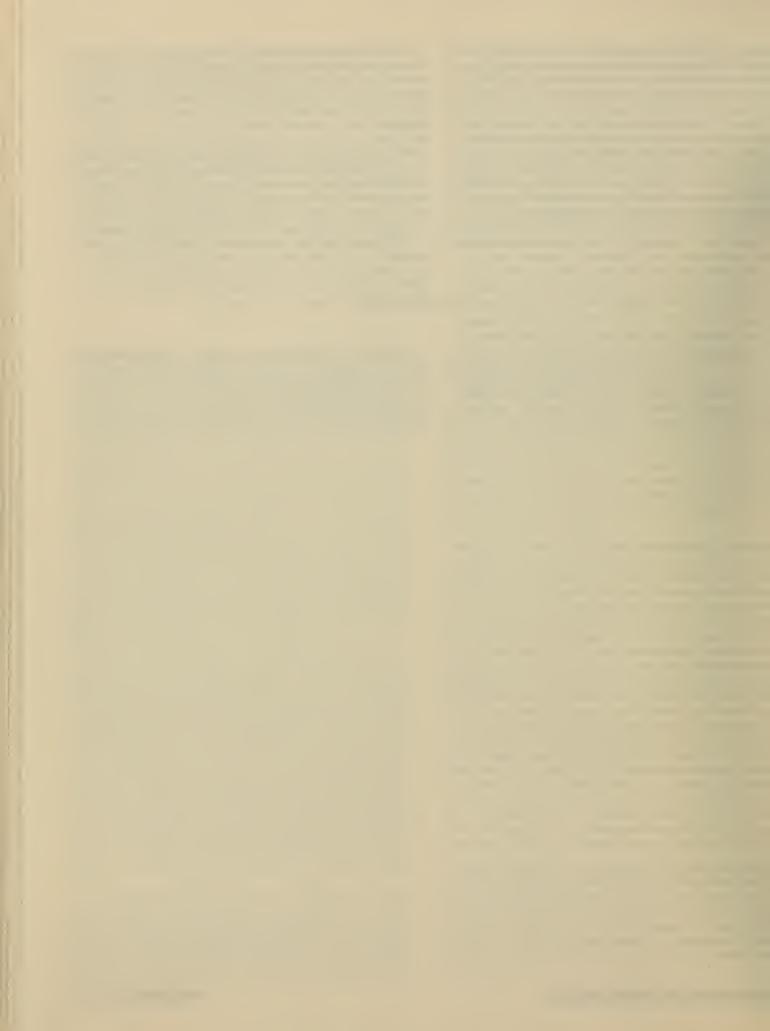
Retirements—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

Rental payments — This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciation charges—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.



APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the current panel.

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the

historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1978-1981 were computed using a modified ''difference estimate'' formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear

estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shipments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-LIFO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

 From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

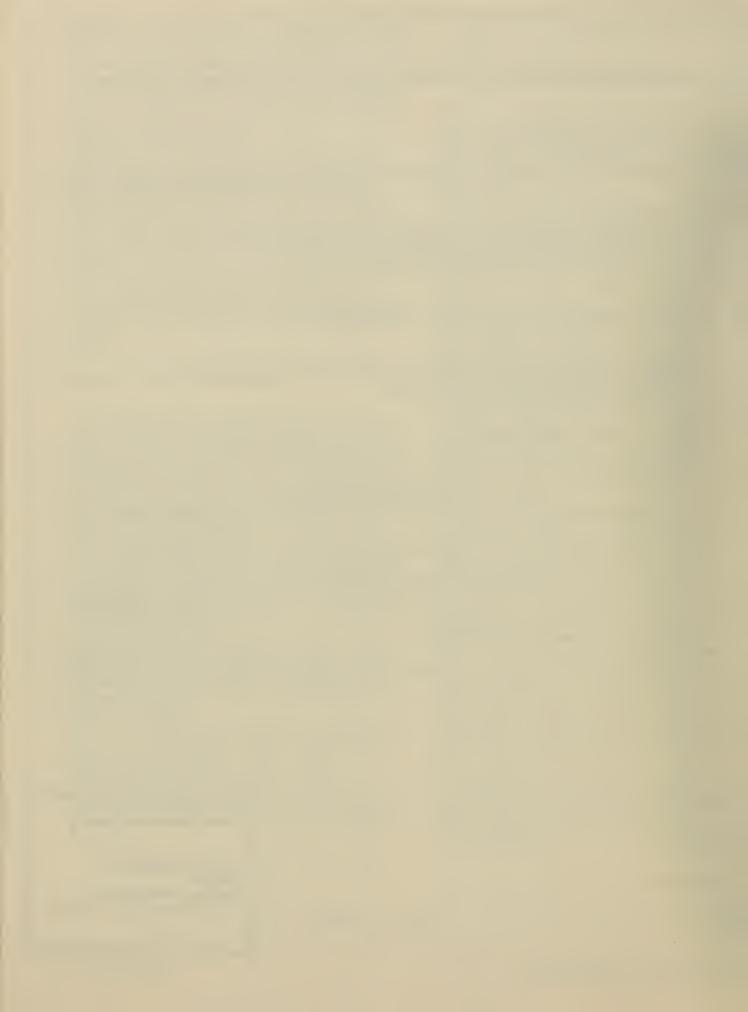
As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

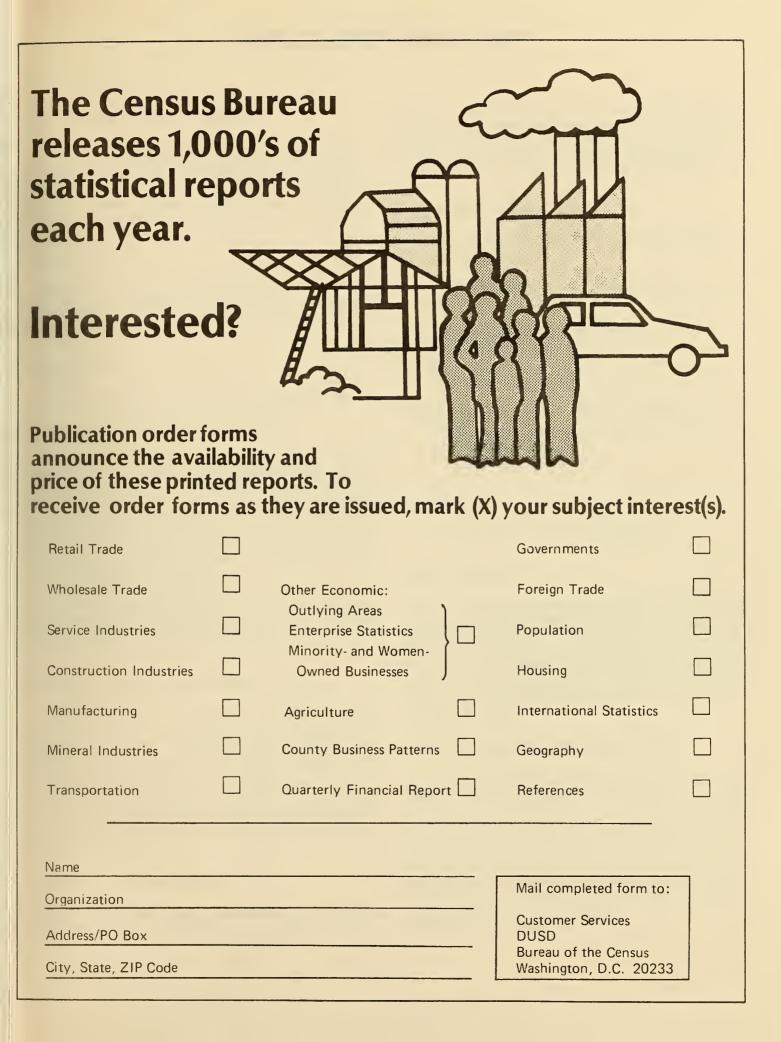
The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

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Publications of the 1982 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publication order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233

Preliminary Reports

Preliminary industry data are issued in 443 separate reports covering 452 industries (or combinations of industries). Preliminary data for States are grouped and released in reports for each of the nine census geographic divisions.

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Final detailed statistics are issued in separate paperbound reports.

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Each of the 82 reports provides information for a group of related industries (e.g., "dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 452 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added by manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment and degree of primary product specialization. Statistics are given on production of specific products and consumption of energy and various materials by industry.

Geographic area series-51 reports (MC82-A-1 to -51)

A separate report for each State and the District of Columbia presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, SMSA's, and large industrial counties and places. Comparative statistics for earlier census years are shown for the State and large SMSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics—including inventories, assets, rents, and energy costs—are presented only in statewide totals.

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 - Part 1. Alabama to Montana
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